

#### **4. (Reference)**

### **NON-CONSOLIDATED FINANCIAL STATEMENTS**

#### **(1) Non-Consolidated Balance Sheets**

(Based on accounting principles generally accepted in Japan)

|  | Millions of yen   |                       |
|--|-------------------|-----------------------|
|  | March 31,<br>2016 | September 30,<br>2016 |
| <b>ASSETS</b>  |                   |                       |
| <b>Current assets:</b>                               |                   |                       |
| Cash and bank deposits                               | 119               | 592                   |
| Accounts receivable, trade                           | 1,573             | 218                   |
| Supplies   | 337               | 387                   |
| Subsidiary deposits                                  | 177,796           | 56,874                |
| Other  | 371,541           | 312,058               |
| Total current assets                                 | 551,369           | 370,130               |
| <b>Fixed assets:</b>                                 |                   |                       |
| Property, plant and equipment                        | 150,044           | 144,967               |
| Intangible fixed assets                              | 16,609            | 12,590                |
| Investments and other assets                         |                   |                       |
| Investments in subsidiaries and affiliated companies | 5,083,451         | 5,096,927             |
| Long-term loans receivable to subsidiaries           | 1,211,416         | 1,200,894             |
| Other  | 39,171            | 37,077                |
| Total investments and other assets                   | 6,334,039         | 6,334,899             |
| Total fixed assets                                   | 6,500,693         | 6,492,457             |
| <b>TOTAL ASSETS</b>                                  | <b>7,052,062</b>  | <b>6,862,588</b>      |

- Notes: 1. The above non-consolidated quarterly financial statements are exempt from auditor review for purposes of legal disclosure.  
2. The above non-consolidated quarterly financial statements are prepared based on the "Regulation for Terminology, Forms and Preparation of Quarterly Financial Statements."

**(Reference)**

|   | Millions of yen   |                       |
|---|-------------------|-----------------------|
|   | March 31,<br>2016 | September 30,<br>2016 |
| <b>LIABILITIES</b>  |                   |                       |
| <b>Current liabilities:</b>   |                   |                       |
| Accounts payable, trade   | 709               | 74                    |
| Current portion of corporate bonds  | 170,000           | 159,722               |
| Current portion of long-term borrowings                                     | 106,600           | 100,600               |
| Accrued taxes on income   | 601               | 9,855                 |
| Deposits received from subsidiaries   | 54,113            | 57,786                |
| Other   | 24,669            | 25,512                |
| <b>Total current liabilities</b>  | <b>356,693</b>    | <b>353,551</b>        |
| <b>Long-term liabilities:</b>   |                   |                       |
| Corporate bonds   | 686,391           | 626,693               |
| Long-term borrowings  | 1,205,874         | 1,205,074             |
| Long-term borrowings from subsidiaries                                      | 50,000            | 100,000               |
| Liability for employees' retirement benefits                                | 31,233            | 31,936                |
| Asset retirement obligations  | 1,405             | 1,419                 |
| Other   | 2,540             | 2,476                 |
| <b>Total long-term liabilities</b>  | <b>1,977,445</b>  | <b>1,967,600</b>      |
| <b>TOTAL LIABILITIES</b>  | <b>2,334,138</b>  | <b>2,321,152</b>      |
| <b>NET ASSETS</b>   |                   |                       |
| <b>Shareholders' equity:</b>  |                   |                       |
| Common stock  | 937,950           | 937,950               |
| Capital surplus   | 2,672,826         | 2,672,826             |
| Earned surplus  | 1,108,698         | 1,200,727             |
| Treasury stock  | (883)             | (268,347)             |
| <b>Total shareholders' equity</b>   | <b>4,718,591</b>  | <b>4,543,156</b>      |
| <b>Unrealized gains (losses), translation adjustments, and others:</b>      |                   |                       |
| Net unrealized gains (losses) on securities                                 | (666)             | (1,721)               |
| <b>Total unrealized gains (losses), translation adjustments, and others</b> | <b>(666)</b>      | <b>(1,721)</b>        |
| <b>TOTAL NET ASSETS</b>   | <b>4,717,924</b>  | <b>4,541,435</b>      |
| <b>TOTAL LIABILITIES AND NET ASSETS</b>                                     | <b>7,052,062</b>  | <b>6,862,588</b>      |

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