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## 2025年度 第2四半期決算補足資料

### Supplementary Data for

### the Six Months Ended September 30, 2025

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#### 免責事項 / Disclaimers

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The forward-looking statements and projected figures concerning the future performance of NTT and its subsidiaries and affiliates contained or referred to herein are based on a series of assumptions, projections, estimates, judgments and beliefs of the management of NTT in light of information currently available to it regarding NTT and its subsidiaries and affiliates, the economy and telecommunications industry in Japan and overseas, and other factors. These projections and estimates may be affected by the future business operations of NTT and its subsidiaries and affiliates, the state of the economy in Japan and abroad, possible fluctuations in the securities markets, the pricing of services, the effects of competition, the performance of new products, services and new businesses, changes to laws and regulations affecting the telecommunications industry in Japan and elsewhere, other changes in circumstances that could cause actual results to differ materially from the forecasts contained or referred to herein, as well as other risks included in NTT's most recent Annual Securities Report and in any other materials publicly disclosed by NTT on its website.

\* "FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

1.連結サマリー / Financial Results Summary (NTT Consolidated)

NTT連結業績概要/ NTT Consolidated Financial Results (IFRS)

|                                                                                         | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                           | FY2025                                                                     |
|-----------------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
|                                                                                         | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年11月発表】<br>(Announced<br>in November 2025) | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) |
| 連結 EBITDA / Consolidated EBITDA [a+b+c+d] <sup>(1)</sup>                                | 815.3                    | 870.3                    | 866.9                      | 686.8                    | 3,239.3         | 801.4                    | 939.2                    |                            |                          |                 | 1,685.6                    | 1,740.5                    | 3,390.0                                                                          | 3,390.0                                                                    |
| a 営業利益 / Operating profit                                                               | 435.8                    | 484.4                    | 479.0                      | 250.3                    | 1,649.6         | 405.2                    | 539.8                    |                            |                          |                 | 920.3                      | 945.0                      | 1,770.0                                                                          | 1,770.0                                                                    |
| b 減価償却費 / Depreciation and amortization <sup>(1)</sup>                                  | 370.6                    | 379.1                    | 378.7                      | 389.2                    | 1,517.6         | 387.3                    | 389.4                    |                            |                          |                 | 749.8                      | 776.7                      | 1,567.0                                                                          | 1,567.0                                                                    |
| c 固定資産売却損及び固定資産除却損 / Loss on sales and disposal of property, plant and equipment        | 8.9                      | 6.7                      | 8.3                        | 28.2                     | 52.1            | 7.2                      | 7.7                      |                            |                          |                 | 15.6                       | 14.8                       | 53.0                                                                             | 53.0                                                                       |
| d 減損損失 / Impairment losses                                                              | 0.0                      | -                        | 1.0                        | 19.1                     | 20.1            | 1.7                      | 2.3                      |                            |                          |                 | 0.0                        | 4.0                        | -                                                                                | -                                                                          |
| EBITDAマージン [ (EBITDA÷営業収益) ×100]<br>/ EBITDA margin [ (EBITDA÷Operating revenues) ×100] | 25.2%                    | 26.0%                    | 25.1%                      | 18.8%                    | 23.6%           | 24.6%                    | 26.8%                    |                            |                          |                 | 25.6%                      | 25.7%                      | 23.9%                                                                            | 23.9%                                                                      |
| 連結 / Consolidated                                                                       |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| 営業収益 / Operating revenues                                                               | 3,240.0                  | 3,350.6                  | 3,459.1                    | 3,655.0                  | 13,704.7        | 3,262.0                  | 3,510.7                  |                            |                          |                 | 6,590.6                    | 6,772.7                    | 14,190.0                                                                         | 14,190.0                                                                   |
| 営業費用 / Operating expenses                                                               | 2,804.2                  | 2,866.2                  | 2,980.1                    | 3,404.7                  | 12,055.2        | 2,856.8                  | 2,970.8                  |                            |                          |                 | 5,670.4                    | 5,827.7                    | 12,420.0                                                                         | 12,420.0                                                                   |
| 人件費 / Personnel expenses                                                                | 779.9                    | 758.9                    | 773.6                      | 786.2                    | 3,098.6         | 785.5                    | 741.5                    |                            |                          |                 | 1,538.8                    | 1,527.0                    | -                                                                                | -                                                                          |
| 経費 / Expenses for purchase of goods and services and other expenses                     | 1,543.1                  | 1,618.9                  | 1,719.6                    | 1,936.1                  | 6,817.7         | 1,571.0                  | 1,726.3                  |                            |                          |                 | 3,162.0                    | 3,297.3                    | -                                                                                | -                                                                          |
| 減価償却費 / Depreciation and amortization                                                   | 420.5                    | 430.3                    | 429.4                      | 441.9                    | 1,722.0         | 438.8                    | 440.8                    |                            |                          |                 | 850.8                      | 879.5                      | 1,784.0                                                                          | 1,784.0                                                                    |
| 減損損失 / Impairment losses                                                                | 0.0                      | -                        | 1.0                        | 19.1                     | 20.1            | 1.7                      | 2.3                      |                            |                          |                 | 0.0                        | 4.0                        | -                                                                                | -                                                                          |
| 営業権 / Goodwill                                                                          | -                        | -                        | -                          | -                        | -               | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                | -                                                                          |
| その他 / Other                                                                             | 0.0                      | -                        | 1.0                        | 19.1                     | 20.1            | 1.7                      | 2.3                      |                            |                          |                 | 0.0                        | 4.0                        | -                                                                                | -                                                                          |
| 固定資産除却費 / Expenses on disposal of fixed assets                                          | 22.0                     | 21.2                     | 20.6                       | 57.9                     | 121.7           | 19.3                     | 22.5                     |                            |                          |                 | 43.2                       | 41.8                       | -                                                                                | -                                                                          |
| 租税公課 / Taxes and dues                                                                   | 38.8                     | 36.8                     | 35.9                       | 163.5                    | 275.1           | 40.5                     | 37.5                     |                            |                          |                 | 75.7                       | 78.1                       | -                                                                                | -                                                                          |
| 営業利益 / Operating profit                                                                 | 435.8                    | 484.4                    | 479.0                      | 250.3                    | 1,649.6         | 405.2                    | 539.8                    |                            |                          |                 | 920.3                      | 945.0                      | 1,770.0                                                                          | 1,770.0                                                                    |
| 税引前四半期（当期）利益 / Profit before taxes                                                      | 429.4                    | 449.5                    | 462.8                      | 223.0                    | 1,564.7         | 391.8                    | 497.5                    |                            |                          |                 | 878.8                      | 889.3                      | 1,660.0                                                                          | 1,660.0                                                                    |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT                                           | 274.1                    | 280.7                    | 295.9                      | 149.3                    | 1,000.0         | 259.7                    | 335.9                    |                            |                          |                 | 554.8                      | 595.7                      | 1,040.0                                                                          | 1,040.0                                                                    |
| EPS（円/Yen）                                                                              | -                        | -                        | -                          | -                        | 12.0            | -                        | -                        |                            |                          |                 | -                          | -                          | 12.6                                                                             | 12.6                                                                       |

NTT連結財政状態概要/ NTT Consolidated Financial Position (IFRS)

|                                                             | FY2024               |                     |                      |  |                 | FY2025               |                     |                      |  |                 | FY2025                                                                           | FY2025                                                                     |
|-------------------------------------------------------------|----------------------|---------------------|----------------------|--|-----------------|----------------------|---------------------|----------------------|--|-----------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
|                                                             | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 通期業績予想<br>Full Year Forecasts<br>【2025年11月発表】<br>(Announced<br>in November 2025) | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) |
| 資産合計 / Assets                                               | 29,989.4             | 29,045.8            | 30,603.4             |  | 30,062.5        | 30,999.8             | 33,452.8            |                      |  |                 | -                                                                                | -                                                                          |
| 流動資産 / Current assets                                       | 8,350.7              | 7,974.6             | 9,087.6              |  | 8,370.4         | 9,273.8              | 10,872.9            |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）現金及び現金同等物 / (incl.) Cash and cash equivalents           | 1,114.2              | 1,207.9             | 1,198.2              |  | 1,001.0         | 2,025.1              | 3,318.0             |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）営業債権及びその他の債権 / (incl.) Trade and other receivables      | 4,460.0              | 4,313.9             | 4,988.3              |  | 4,880.8         | 4,437.6              | 4,685.7             |                      |  |                 | -                                                                                | -                                                                          |
| 非流動資産 / Non-current assets                                  | 21,638.7             | 21,071.1            | 21,515.8             |  | 21,692.1        | 21,725.9             | 22,579.9            |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）有形固定資産 / (incl.) Property, plant and equipment          | 10,527.2             | 10,393.3            | 10,467.8             |  | 10,662.3        | 10,685.1             | 10,796.8            |                      |  |                 | -                                                                                | -                                                                          |
| 負債・資本合計 / Liabilities and Equity                            | 29,989.4             | 29,045.8            | 30,603.4             |  | 30,062.5        | 30,999.8             | 33,452.8            |                      |  |                 | -                                                                                | -                                                                          |
| 負債合計 / Liabilities                                          | 18,920.8             | 17,990.4            | 19,323.1             |  | 18,717.8        | 20,922.4             | 23,912.6            |                      |  |                 | -                                                                                | -                                                                          |
| 流動負債 / Current liabilities                                  | 8,948.7              | 8,033.1             | 9,353.6              |  | 8,865.3         | 10,382.4             | 11,119.0            |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）営業債務及びその他の債務 / (incl.) Trade and other payables         | 2,495.9              | 2,385.4             | 2,462.0              |  | 2,849.5         | 2,435.7              | 2,442.4             |                      |  |                 | -                                                                                | -                                                                          |
| 非流動負債 / Non-current liabilities                             | 9,972.1              | 9,957.3             | 9,969.5              |  | 9,852.6         | 10,540.0             | 12,793.6            |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）長期借入債務 / (incl.) Long-term debt                         | 7,126.6              | 7,132.1             | 7,149.7              |  | 7,187.5         | 7,844.6              | 10,055.1            |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）確定給付負債 / (incl.) Defined benefit liabilities            | 1,154.4              | 1,165.2             | 1,179.8              |  | 1,011.0         | 1,011.7              | 1,021.7             |                      |  |                 | -                                                                                | -                                                                          |
| 資本合計 / Equity                                               | 11,068.6             | 11,055.4            | 11,280.3             |  | 11,344.6        | 10,077.4             | 9,540.2             |                      |  |                 | -                                                                                | -                                                                          |
| 有利子負債額 / Interest-bearing liabilities <sup>(2)</sup>        | 10,577.0             | 9,806.4             | 10,979.8             |  | 10,010.1        | 12,765.9             | 14,457.0            |                      |  |                 | 13,900.0                                                                         | 10,400.0                                                                   |
| （再掲）金融事業 / (incl.) Finance Business <sup>(3)</sup>          |                      |                     |                      |  | 745.1           |                      |                     |                      |  |                 | -                                                                                | -                                                                          |
| （再掲）データセンター事業 / (incl.) Data Center Business <sup>(4)</sup> | 1,620.0              | 1,477.0             | 1,550.2              |  | 1,606.4         | 1,665.5              | 1,628.4             |                      |  |                 | -                                                                                | -                                                                          |

NTT連結キャッシュ・フロー概要/ NTT Consolidated Cash Flows Summary (IFRS)

|                                                                                                                                  | FY2024                   |                          |                            |                          |                 | FY2024                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                           | FY2025                                                                     |
|----------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
|                                                                                                                                  | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年11月発表】<br>(Announced<br>in November 2025) | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) |
| 営業キャッシュ・フロー / Cash flows from operating activities <sup>(5)</sup>                                                                | 213.6                    | 714.9                    | 161.8                      | 1,080.9                  | 2,171.2         | 526.3                    | 451.5                    |                            |                          |                 | 928.5                      | 977.8                      | -                                                                                | -                                                                          |
| （再掲）EBITDA / (incl.) EBITDA <sup>(1)</sup>                                                                                       | 815.3                    | 870.3                    | 866.9                      | 686.8                    | 3,239.3         | 801.4                    | 939.2                    |                            |                          |                 | 1,685.6                    | 1,740.5                    | 3,390.0                                                                          | 3,390.0                                                                    |
| 投資キャッシュ・フロー / Cash flows from investing activities                                                                               | (585.8)                  | (357.7)                  | (520.9)                    | (535.2)                  | (1,999.6)       | (608.2)                  | (618.5)                  |                            |                          |                 | (943.5)                    | (1,226.7)                  | -                                                                                | -                                                                          |
| （再掲）有形固定資産・無形資産及び投資不動産の取得による支出<br>/ (incl.) Purchase of property, plant and equipment, intangible assets and investment property | (566.1)                  | (438.4)                  | (529.1)                    | (598.7)                  | (2,132.3)       | (590.8)                  | (416.5)                  |                            |                          |                 | (1,004.5)                  | (1,007.3)                  | -                                                                                | -                                                                          |
| フリー・キャッシュ・フロー / Free cash flow <sup>(5)</sup>                                                                                    | (372.2)                  | 357.2                    | (359.1)                    | 545.7                    | 171.6           | (81.9)                   | (167.0)                  |                            |                          |                 | (15.0)                     | (248.9)                    | -                                                                                | -                                                                          |
| 財務キャッシュ・フロー / Cash flows from financing activities                                                                               | 505.0                    | (441.4)                  | 520.6                      | (927.2)                  | (343.0)         | 1,114.1                  | 1,452.9                  |                            |                          |                 | 63.6                       | 2,566.9                    | -                                                                                | -                                                                          |
| （再掲）借入債務 / (incl.) Borrowings                                                                                                    | 803.0                    | (351.8)                  | 904.5                      | (783.5)                  | 572.1           | 2,777.2                  | 1,564.2                  |                            |                          |                 | 451.2                      | 4,341.5                    | -                                                                                | -                                                                          |
| （再掲）配当金の支払額（非支配株主持分へ支払額含む）<br>/ (incl.) Dividends paid (including payment to non-controlling interests)                          | (229.6)                  | (2.2)                    | (226.1)                    | (2.5)                    | (460.4)         | (231.0)                  | (3.8)                    |                            |                          |                 | (231.8)                    | (234.8)                    | -                                                                                | -                                                                          |
| （再掲）自己株式の取得による支出 / (incl.) Purchase of treasury stock                                                                            | (0.0)                    | (36.1)                   | (107.0)                    | (59.3)                   | (202.4)         | (0.0)                    | (35.9)                   |                            |                          |                 | (36.1)                     | (35.9)                     | -                                                                                | -                                                                          |
| 現金及び現金同等物の期首残高 / Cash and cash equivalents at the beginning of the period <sup>(5)</sup>                                         | 1,175.7                  | 1,325.6                  | 1,207.9                    | 1,402.7                  | 1,175.7         | 1,001.0                  | 2,025.1                  |                            |                          |                 | 1,175.7                    | 1,001.0                    | -                                                                                | -                                                                          |
| 現金及び現金同等物の期末残高 / Cash and cash equivalents at the end of the period <sup>(5)</sup>                                               | 1,325.6                  | 1,207.9                  | 1,402.7                    | 1,001.0                  | 1,001.0         | 2,025.1                  | 3,318.0                  |                            |                          |                 | 1,207.9                    | 3,318.0                    | -                                                                                | -                                                                          |

- (1)

EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。  
EBITDA and Depreciation and amortization expense in EBITDA exclude all depreciation expense related to right-of-use assets.
- (2)

有利子負債額には、ノンリコース債務を含みます。ノンリコース債務を除く有利子負債額は、2024年度3月末は9兆7,807億円、2025年度9月末は14兆2,063億円です。  
Interest-bearing liabilities presented above include non-recourse debt. Interest-bearing liabilities excluding non-recourse debt were 9,780.7 billion yen as of March 31, 2025, and 14,206.3 billion yen as of September 30, 2025.
- (3)

本シートにおける金融事業の各数値の集計範囲は、NTTドコモグループのスマートライフに含まれる金融事業の社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。ドコモマネックスホールディングス株式会社連結及び株式会社ドコモ・ファイナンス連結の有利子負債に加え、NTTドコモの金融事業に係る資産と負債の差額（NTTドコモでの運転資本相当）を有利子負債とみなして表示しております。  
The scope of aggregation for each of the figures presented for Finance Business in this sheet is internal management figures of Finance business in Smart Life of NTT DOCOMO group in Integrated ICT Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. Figures include Interest-bearing liabilities of Docomo Monex Holdings, Inc. Consolidated and DOCOMO Finance, Inc. Consolidated and difference between Asset and Liabilities of Finance Business of NTT DOCOMO(Working capital of Finance Business in NTT DOCOMO).
- (4)

本シートにおけるデータセンター事業の各数値の集計範囲は、グローバル・ソリューション事業セグメントのGlobal Technology Services Unitのデータセンター事業、総合ICT事業セグメントのNTTドコモビジネスグループ、地域通信事業セグメントのNTT東日本及びNTT西日本の各社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。内部取引相殺消去等実施前の各社別の数値を合算しています。  
The scope of aggregation for each of the figures presented for Data Center Business in this sheet is internal management figures of the data center business of Global Technology Services Unit in Global Solutions Business Segment, NTT DOCOMO BUSINESS group in Integrated ICT Business Segment, NTT EAST and NTT WEST in Regional Communications Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. Figures for each company are summed up before the elimination of internal transactions.
- (5)

決算日が休日であった場合は、その影響（売掛金の支払期限が月末から翌月初に後倒しとなった影響）を除いています。  
The effect（the effect of the payment deadline for accounts receivable being postponed from the end of the month to the beginning of the following month）is excluded in the case of the settlement date falls on a non-business day.

1.連結サマリー（中期財務目標） / Financial Results Summary（Medium-Term Financial Targets）

中期財務目標（2023年5月発表） / Medium-Term Financial Targets（Announced in May 2023）（IFRS）

|                                                              | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |
|--------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|
|                                                              | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(4)</sup> |
| EBITDA（十億円/Billions of yen） <sup>(1)</sup>                   | 815.3                    | 870.3                    | 866.9                      | 686.8                    | 3,239.3         | 801.4                    | 939.2                    |                            |                          |                 | 1,685.6                    | 1,740.5                    | 3,390.0                                                                                   |
| 海外営業利益率 / Overseas Operating Profit Margin（%） <sup>(2)</sup> | 5.2%                     | 7.6%                     | 7.6%                       | 9.5%                     | 7.5%            | 5.3%                     | 23.3%                    |                            |                          |                 | 6.4%                       | 15.1%                      | 12.9%                                                                                     |
| ROIC（既存分野/Existing areas）（%） <sup>(3)</sup>                  | -                        | -                        | -                          | -                        | 5.6%            | -                        | -                        |                            |                          |                 | -                          | -                          | 5.0%                                                                                      |

- (1)

EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (2)

海外営業利益率の算定にあたっては、買収に伴う無形資産の償却費等、一時的なコストを除外しています。なお、集計範囲は、NTTデータグループ海外事業です。  
Overseas Operating Profit excludes temporary expenses, such as M&A-related depreciation costs of intangible asset. It includes results from NTT DATA Group’s overseas businesses.
- (3)

既存分野を「NTTドコモグループ・コンシューマ通信、NTT東日本グループ、NTT西日本グループ」と定義しています。  
The existing areas are defined as "NTT DOCOMO Group Consumer Communications, NTT EAST Group, and NTT WEST Group".
- (4)

2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

1.連結サマリー（設備投資） / Financial Results Summary （Capital Investment）

設備投資/Capital Investment （IFRS）

（単位：十億円 / Billions of Yen）

|                                                                          | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |
|--------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|
|                                                                          | 4月～6月<br>（1Q）<br>Apr-Jun | 7月～9月<br>（2Q）<br>Jul-Sep | 10月～12月<br>（3Q）<br>Oct-Dec | 1月～3月<br>（4Q）<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>（1Q）<br>Apr-Jun | 7月～9月<br>（2Q）<br>Jul-Sep | 10月～12月<br>（3Q）<br>Oct-Dec | 1月～3月<br>（4Q）<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>（2Q実績）<br>Apr-Sep | 4月～9月<br>（2Q実績）<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>（Announced<br>in May 2025） <sup>（4）</sup> |
| 設備投資額 / Capital Investment                                               | 368.8                    | 433.5                    | 526.3                      | 758.7                    | 2,087.4         | 456.5                    | 462.2                    |                            |                          |                 | 802.3                      | 918.7                      | 2,530.0                                                                                   |
| 総合ICT事業セグメント / Integrated ICT Business Segment                           | 120.0                    | 137.5                    | 175.6                      | 281.2                    | 714.3           | 184.9                    | 170.7                    |                            |                          |                 | 257.5                      | 355.5                      | 875.0                                                                                     |
| コンシューマ / Consumer                                                        | 95.8                     | 109.6                    | 138.3                      | 211.4                    | 555.2           | 156.7                    | 134.5                    |                            |                          |                 | 205.4                      | 291.2                      | 697.0                                                                                     |
| スマートライフ / Smart Life                                                     | 14.7                     | 19.1                     | 21.7                       | 22.9                     | 78.3            | 62.9                     | 22.1                     |                            |                          |                 | 33.8                       | 85.0                       | 164.0                                                                                     |
| コンシューマ通信 / Consumer Communications                                       | 81.1                     | 90.6                     | 116.6                      | 188.6                    | 476.9           | 93.7                     | 112.4                    |                            |                          |                 | 171.7                      | 206.2                      | 533.0                                                                                     |
| 法人 / Enterprise                                                          | 24.2                     | 27.9                     | 37.3                       | 69.8                     | 159.1           | 28.2                     | 36.1                     |                            |                          |                 | 52.1                       | 64.3                       | 178.0                                                                                     |
| （再掲）通信設備投資 / （incl.）Telecommunications Capital Investment <sup>（1）</sup> | 82.0                     | 89.8                     | 120.1                      | 191.6                    | 483.4           | 93.0                     | 109.1                    |                            |                          |                 | 171.7                      | 202.1                      | 527.0                                                                                     |
| グローバル・ソリューション事業セグメント / Global Solutions Business Segment                 | 126.8                    | 127.7                    | 183.7                      | 237.4                    | 675.7           | 133.4                    | 130.2                    |                            |                          |                 | 254.6                      | 263.6                      | 801.0                                                                                     |
| 地域通信事業セグメント / Regional Communications Business Segment                   | 96.2                     | 109.0                    | 127.1                      | 159.0                    | 491.4           | 114.1                    | 125.2                    |                            |                          |                 | 205.2                      | 239.3                      | 527.0                                                                                     |
| NTT東日本グループ / NTT EAST Group                                              | 50.3                     | 56.6                     | 66.5                       | 78.2                     | 251.6           | 59.4                     | 64.5                     |                            |                          |                 | 107.0                      | 123.9                      | 277.0                                                                                     |
| NTT西日本グループ / NTT WEST Group                                              | 45.8                     | 52.4                     | 60.7                       | 80.9                     | 239.8           | 54.6                     | 60.7                     |                            |                          |                 | 98.3                       | 115.3                      | 250.0                                                                                     |
| その他（不動産、エネルギー等） / Others（Real Estate, Energy and Others）                 | 25.8                     | 59.2                     | 39.9                       | 81.0                     | 205.9           | 24.2                     | 36.1                     |                            |                          |                 | 85.0                       | 60.3                       | 327.0                                                                                     |
| （再掲）NTTアーバンソリューションズグループ / （incl.）NTT Urban Solutions Group               | 13.2                     | 42.7                     | 22.6                       | 76.5                     | 155.0           | 12.5                     | 18.3                     |                            |                          |                 | 55.9                       | 30.8                       | 213.0                                                                                     |
| 成長分野 / Growth areas <sup>（2）</sup>                                       | 191.5                    | 233.9                    | 282.6                      | 411.1                    | 1,119.1         | 248.7                    | 224.5                    |                            |                          |                 | 425.4                      | 473.3                      | 1,470.0                                                                                   |
| 既存分野 / Existing areas <sup>（3）</sup>                                     | 177.3                    | 199.6                    | 243.8                      | 347.6                    | 968.3           | 207.8                    | 237.7                    |                            |                          |                 | 376.9                      | 445.5                      | 1,060.0                                                                                   |

- (1)

コンシューマ通信及び法人の通信設備投資を記載しています。  
  It represents the Telecommunications capital investment of Consumer communications and Enterprise.
- (2)

成長分野を「IOWN、デジタル・データセンター、電力・エネルギー、スマートライフ、不動産、AI・ロボット等」と定義しています。  
  The Growth areas are defined as "IOWN, digital/data centers, power/energy, Smart Life, real estate, AI/robots, etc.".
- (3)

既存分野を「NTTドコモグループ・コンシューマ通信、NTT東日本グループ、NTT西日本グループ」と定義しています。  
  The Existing areas are defined as "NTT DOCOMO Group Consumer Communications, NTT EAST Group, and NTT WEST Group".
- (4)

2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
  Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

1.連結サマリー（セグメント別損益状況） / Financial Results Summary（Business Segments）

セグメント別損益状況 / Business Segments（IFRS）

|                                                                     |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 | （単位：十億円 / Billions of Yen） |                            |                                                                                           |
|---------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|
| FY2024                                                              |                          |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |
|                                                                     | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(3)</sup> |
| セグメント別損益状況 / Business segments <sup>(1)</sup>                       |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| 総合ICT事業セグメント / Integrated ICT Business Segment                      |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(2)</sup>                                               | 455.0                    | 459.7                    | 463.6                      | 382.3                    | 1,760.6         | 428.0                    | 428.3                    |                            |                          |                 | 914.7                      | 856.3                      | 1,746.0                                                                                   |
| 営業収益 / Operating revenues                                           | 1,476.9                  | 1,516.9                  | 1,573.5                    | 1,645.8                  | 6,213.1         | 1,490.1                  | 1,542.6                  |                            |                          |                 | 2,993.8                    | 3,032.7                    | 6,336.0                                                                                   |
| 営業費用 / Operating expenses                                           | 1,201.5                  | 1,239.0                  | 1,292.9                    | 1,459.2                  | 5,192.6         | 1,250.5                  | 1,307.5                  |                            |                          |                 | 2,440.5                    | 2,558.0                    | 5,370.0                                                                                   |
| 人件費 / Personnel expenses                                            | 136.0                    | 135.9                    | 134.1                      | 135.0                    | 541.1           | 135.7                    | 135.4                    |                            |                          |                 | 271.9                      | 271.1                      | -                                                                                         |
| 経費 / Expenses for purchase of goods and services and other expenses | 843.5                    | 878.6                    | 932.1                      | 1,029.6                  | 3,683.9         | 882.4                    | 932.9                    |                            |                          |                 | 1,722.2                    | 1,815.3                    | -                                                                                         |
| 減価償却費 / Depreciation and amortization                               | 206.4                    | 209.1                    | 210.1                      | 216.9                    | 842.4           | 215.9                    | 219.9                    |                            |                          |                 | 415.4                      | 435.7                      | -                                                                                         |
| 減損損失 / Impairment losses                                            | -                        | -                        | -                          | 2.6                      | 2.6             | 0.1                      | 1.3                      |                            |                          |                 | -                          | 1.4                        | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 7.3                      | 7.2                      | 7.8                        | 29.7                     | 52.0            | 7.4                      | 8.9                      |                            |                          |                 | 14.6                       | 16.3                       | -                                                                                         |
| 租税公課 / Taxes and dues                                               | 8.3                      | 8.1                      | 8.8                        | 45.4                     | 70.6            | 8.9                      | 9.2                      |                            |                          |                 | 16.4                       | 18.2                       | -                                                                                         |
| 営業利益 / Operating profit                                             | 275.4                    | 278.0                    | 280.6                      | 186.6                    | 1,020.5         | 239.7                    | 235.0                    |                            |                          |                 | 553.3                      | 474.7                      | 966.0                                                                                     |
| グローバル・ソリューション事業セグメント / Global Solutions Business Segment            |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(2)</sup>                                               | 131.9                    | 166.8                    | 160.9                      | 163.0                    | 622.5           | 132.2                    | 288.7                    |                            |                          |                 | 298.6                      | 420.9                      | 833.0                                                                                     |
| 営業収益 / Operating revenues                                           | 1,112.1                  | 1,128.0                  | 1,167.7                    | 1,231.0                  | 4,638.7         | 1,104.4                  | 1,256.1                  |                            |                          |                 | 2,240.1                    | 2,360.5                    | 4,930.0                                                                                   |
| 営業費用 / Operating expenses                                           | 1,053.5                  | 1,037.6                  | 1,080.7                    | 1,143.1                  | 4,314.9         | 1,046.6                  | 1,044.9                  |                            |                          |                 | 2,091.1                    | 2,091.5                    | 4,408.0                                                                                   |
| 人件費 / Personnel expenses                                            | 427.3                    | 416.4                    | 429.1                      | 450.7                    | 1,723.4         | 439.2                    | 398.4                    |                            |                          |                 | 843.7                      | 837.6                      | -                                                                                         |
| 経費 / Expenses for purchase of goods and services and other expenses | 531.8                    | 523.6                    | 554.9                      | 586.3                    | 2,196.7         | 509.6                    | 546.6                    |                            |                          |                 | 1,055.5                    | 1,056.2                    | -                                                                                         |
| 減価償却費 / Depreciation and amortization                               | 90.3                     | 92.2                     | 90.5                       | 89.9                     | 363.0           | 91.7                     | 94.0                     |                            |                          |                 | 182.5                      | 185.6                      | -                                                                                         |
| 減損損失 / Impairment losses                                            | 0.0                      | -                        | 1.0                        | 5.3                      | 6.3             | 1.6                      | 1.0                      |                            |                          |                 | 0.0                        | 2.6                        | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 0.3                      | 0.8                      | 0.8                        | 2.3                      | 4.2             | 0.3                      | 0.6                      |                            |                          |                 | 1.1                        | 1.0                        | -                                                                                         |
| 租税公課 / Taxes and dues                                               | 3.7                      | 4.6                      | 4.3                        | 8.5                      | 21.2            | 4.2                      | 4.3                      |                            |                          |                 | 8.4                        | 8.5                        | -                                                                                         |
| 営業利益 / Operating profit                                             | 58.6                     | 90.4                     | 87.0                       | 87.9                     | 323.9           | 57.8                     | 211.2                    |                            |                          |                 | 149.0                      | 269.0                      | 522.0                                                                                     |
| 地域通信事業セグメント / Regional Communications Business Segment              |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(2)</sup>                                               | 193.2                    | 200.4                    | 205.7                      | 119.3                    | 718.6           | 204.3                    | 192.1                    |                            |                          |                 | 393.5                      | 396.4                      | 724.0                                                                                     |
| 営業収益 / Operating revenues                                           | 738.9                    | 762.0                    | 778.7                      | 832.7                    | 3,112.3         | 757.9                    | 777.6                    |                            |                          |                 | 1,500.8                    | 1,535.4                    | 3,120.0                                                                                   |
| 営業費用 / Operating expenses                                           | 647.2                    | 662.4                    | 674.4                      | 832.9                    | 2,816.8         | 660.0                    | 687.9                    |                            |                          |                 | 1,309.5                    | 1,347.9                    | 2,823.0                                                                                   |
| 人件費 / Personnel expenses                                            | 161.2                    | 157.1                    | 160.1                      | 155.0                    | 633.4           | 157.2                    | 155.9                    |                            |                          |                 | 318.3                      | 313.0                      | -                                                                                         |
| 経費 / Expenses for purchase of goods and services and other expenses | 343.9                    | 365.8                    | 374.8                      | 451.9                    | 1,536.4         | 357.0                    | 392.2                    |                            |                          |                 | 709.7                      | 749.2                      | -                                                                                         |
| 減価償却費 / Depreciation and amortization                               | 105.4                    | 107.8                    | 108.5                      | 111.3                    | 432.9           | 112.3                    | 107.8                    |                            |                          |                 | 213.2                      | 220.1                      | -                                                                                         |
| 減損損失 / Impairment losses                                            | -                        | -                        | -                          | 1.9                      | 1.9             | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 15.6                     | 13.7                     | 13.2                       | 27.5                     | 70.0            | 12.1                     | 13.4                     |                            |                          |                 | 29.3                       | 25.5                       | -                                                                                         |
| 租税公課 / Taxes and dues                                               | 21.0                     | 18.0                     | 17.9                       | 85.4                     | 142.3           | 21.4                     | 18.7                     |                            |                          |                 | 39.0                       | 40.1                       | -                                                                                         |
| 営業利益 / Operating profit                                             | 91.7                     | 99.6                     | 104.3                      | (0.2)                    | 295.5           | 97.9                     | 89.6                     |                            |                          |                 | 191.3                      | 187.5                      | 297.0                                                                                     |
| その他（不動産、エネルギー等） / Others（Real Estate, Energy and Others）            |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(2)</sup>                                               | 45.1                     | 51.5                     | 47.3                       | 46.3                     | 190.2           | 46.7                     | 45.5                     |                            |                          |                 | 96.6                       | 92.2                       | 136.0                                                                                     |
| 営業収益 / Operating revenues                                           | 373.1                    | 417.7                    | 410.7                      | 525.0                    | 1,726.5         | 386.0                    | 426.3                    |                            |                          |                 | 790.8                      | 812.3                      | 1,780.0                                                                                   |
| 営業費用 / Operating expenses                                           | 357.4                    | 395.9                    | 393.5                      | 524.0                    | 1,670.7         | 368.0                    | 409.5                    |                            |                          |                 | 753.3                      | 777.4                      | 1,763.0                                                                                   |
| 人件費 / Personnel expenses                                            | 68.6                     | 69.7                     | 71.3                       | 78.7                     | 288.3           | 72.9                     | 74.9                     |                            |                          |                 | 138.2                      | 147.8                      | -                                                                                         |
| 経費 / Expenses for purchase of goods and services and other expenses | 246.1                    | 282.7                    | 279.8                      | 369.6                    | 1,178.2         | 252.3                    | 292.4                    |                            |                          |                 | 528.8                      | 544.7                      | -                                                                                         |
| 減価償却費 / Depreciation and amortization                               | 36.3                     | 36.6                     | 36.7                       | 40.2                     | 149.8           | 36.0                     | 36.2                     |                            |                          |                 | 72.8                       | 72.2                       | -                                                                                         |
| 減損損失 / Impairment losses                                            | -                        | -                        | -                          | 9.3                      | 9.3             | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 0.6                      | 0.9                      | 0.8                        | 1.9                      | 4.2             | 0.7                      | 0.7                      |                            |                          |                 | 1.5                        | 1.5                        | -                                                                                         |
| 租税公課 / Taxes and dues                                               | 5.8                      | 6.1                      | 4.9                        | 24.3                     | 41.1            | 6.0                      | 5.3                      |                            |                          |                 | 11.9                       | 11.3                       | -                                                                                         |
| 営業利益 / Operating profit                                             | 15.8                     | 21.8                     | 17.2                       | 1.1                      | 55.8            | 18.1                     | 16.8                     |                            |                          |                 | 37.5                       | 34.9                       | 17.0                                                                                      |

- (1) セグメント間取引を含んでいます。  
Figures for each segment include inter-segment transactions.
- (2) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (3) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).



業績概要 / Overview of Financial Results（IFRS）

|                                                                                                |  | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | (単位：十億円 / Billions of Yen)               |                                          |                                                                                                         |
|------------------------------------------------------------------------------------------------|--|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|------------------------------------------|------------------------------------------|---------------------------------------------------------------------------------------------------------|
|                                                                                                |  | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | FY2024<br><br>4月～9月<br>(2Q実績)<br>Apr-Sep | FY2025<br><br>4月～9月<br>(2Q実績)<br>Apr-Sep | FY2025<br><br>通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(7)</sup> |
| NTTドコモグループ / NTT DOCOMO Group <sup>(1)</sup>                                                   |  |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                                          |                                          |                                                                                                         |
| EBITDA <sup>(2)</sup>                                                                          |  | 455.0                    | 459.7                    | 463.6                      | 382.3                    | 1,760.6         | 428.0                    | 428.3                    |                            |                          |                 | 914.7                                    | 856.3                                    | 1,746.0                                                                                                 |
| 営業収益 / Operating revenues                                                                      |  | 1,476.9                  | 1,516.9                  | 1,573.5                    | 1,645.8                  | 6,213.1         | 1,490.1                  | 1,542.6                  |                            |                          |                 | 2,993.8                                  | 3,032.7                                  | 6,336.0                                                                                                 |
| 通信サービス / Telecommunications services                                                           |  | 840.0                    | 837.2                    | 835.9                      | 825.9                    | 3,338.9         | 819.9                    | 824.5                    |                            |                          |                 | 1,677.1                                  | 1,644.4                                  | 3,285.0                                                                                                 |
| モバイル通信サービス収入 / Mobile communications services <sup>(3)</sup>                                   |  | 623.3                    | 622.0                    | 619.9                      | 618.1                    | 2,483.3         | 607.5                    | 611.9                    |                            |                          |                 | 1,245.3                                  | 1,219.4                                  | 2,432.0                                                                                                 |
| 固定通信サービス及びその他の通信サービス収入<br>/Fixed communications services and other telecommunications services |  | 216.7                    | 215.2                    | 216.0                      | 207.8                    | 855.7           | 212.4                    | 212.6                    |                            |                          |                 | 431.9                                    | 425.0                                    | 853.0                                                                                                   |
| 端末機器販売 / Equipment sales                                                                       |  | 162.6                    | 185.6                    | 220.9                      | 214.7                    | 783.8           | 173.4                    | 179.3                    |                            |                          |                 | 348.2                                    | 352.8                                    | 777.0                                                                                                   |
| システムインテグレーションサービス収入 / System integration services                                              |  | 149.5                    | 156.6                    | 163.2                      | 206.8                    | 676.1           | 157.0                    | 169.8                    |                            |                          |                 | 306.1                                    | 326.8                                    | 772.0                                                                                                   |
| その他の営業収入 / Other <sup>(3)</sup>                                                                |  | 324.8                    | 337.5                    | 353.5                      | 398.4                    | 1,414.2         | 339.8                    | 368.9                    |                            |                          |                 | 662.3                                    | 708.7                                    | 1,502.0                                                                                                 |
| 営業費用 / Operating expenses                                                                      |  | 1,201.5                  | 1,239.0                  | 1,292.9                    | 1,459.2                  | 5,192.6         | 1,250.5                  | 1,307.5                  |                            |                          |                 | 2,440.5                                  | 2,558.0                                  | 5,370.0                                                                                                 |
| 人件費 / Personnel expenses                                                                       |  | 136.0                    | 135.9                    | 134.1                      | 135.0                    | 541.1           | 135.7                    | 135.4                    |                            |                          |                 | 271.9                                    | 271.1                                    | 569.0                                                                                                   |
| 経費 / Expenses for purchase of goods and services and other expenses                            |  | 709.1                    | 745.0                    | 811.2                      | 959.1                    | 3,224.5         | 758.8                    | 808.3                    |                            |                          |                 | 1,454.1                                  | 1,567.0                                  | 3,329.0                                                                                                 |
| 減価償却費 / Depreciation and amortization                                                          |  | 206.4                    | 209.1                    | 210.1                      | 216.9                    | 842.4           | 215.9                    | 219.9                    |                            |                          |                 | 415.4                                    | 435.7                                    | 874.0                                                                                                   |
| 減損損失 / Impairment losses                                                                       |  | -                        | -                        | -                          | 2.6                      | 2.6             | 0.1                      | 1.3                      |                            |                          |                 | -                                        | 1.4                                      | -                                                                                                       |
| 通信設備使用料 / Communication network charges                                                        |  | 142.7                    | 141.8                    | 129.7                      | 115.8                    | 530.0           | 132.6                    | 133.8                    |                            |                          |                 | 284.5                                    | 266.4                                    | 523.0                                                                                                   |
| 固定資産除却費 / Expenses on disposal of fixed assets                                                 |  | 7.3                      | 7.2                      | 7.8                        | 29.7                     | 52.0            | 7.4                      | 8.9                      |                            |                          |                 | 14.6                                     | 16.3                                     | 75.0                                                                                                    |
| 営業利益 / Operating profit                                                                        |  | 275.4                    | 278.0                    | 280.6                      | 186.6                    | 1,020.5         | 239.7                    | 235.0                    |                            |                          |                 | 553.3                                    | 474.7                                    | 966.0                                                                                                   |
| 税引前四半期（当期）利益 / Profit before taxes                                                             |  | 280.7                    | 281.9                    | 283.3                      | 186.0                    | 1,031.9         | 244.2                    | 237.5                    |                            |                          |                 | 562.6                                    | 481.7                                    | 959.0                                                                                                   |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT DOCOMO, INC.                                     |  | 194.9                    | 194.1                    | 196.3                      | 133.2                    | 718.5           | 174.9                    | 164.9                    |                            |                          |                 | 389.0                                    | 339.8                                    | 669.0                                                                                                   |

NTTドコモグループ セグメント別実績 / NTT DOCOMO Group Results in Each Segment <sup>(4)</sup>

|                                                              |  |         |         |         |         |         |         |         |  |  |  |         |         |         |
|--------------------------------------------------------------|--|---------|---------|---------|---------|---------|---------|---------|--|--|--|---------|---------|---------|
| コンシューマ / Consumer                                            |  |         |         |         |         |         |         |         |  |  |  |         |         |         |
| EBITDA <sup>(2)</sup>                                        |  | 347.9   | 351.6   | 343.4   | 237.7   | 1,280.5 | 310.6   | 310.5   |  |  |  | 699.5   | 621.1   | 1,282.0 |
| 営業収益 / Operating revenues                                    |  | 1,098.9 | 1,121.4 | 1,168.3 | 1,151.1 | 4,539.8 | 1,090.1 | 1,118.6 |  |  |  | 2,220.4 | 2,208.7 | 4,565.0 |
| 営業利益 / Operating profit                                      |  | 206.7   | 208.8   | 201.1   | 88.1    | 704.7   | 163.9   | 161.1   |  |  |  | 415.5   | 325.1   | 674.0   |
| 営業利益率 / Operating Profit Margin                              |  | 18.8%   | 18.6%   | 17.2%   | 7.7%    | 15.5%   | 15.0%   | 14.4%   |  |  |  | 18.7%   | 14.7%   | 14.8%   |
| スマートライフ / Smart Life                                         |  |         |         |         |         |         |         |         |  |  |  |         |         |         |
| EBITDA <sup>(2)</sup>                                        |  | 77.5    | 80.4    | 85.5    | 54.2    | 297.6   | 75.9    | 90.2    |  |  |  | 157.9   | 166.0   | 339.0   |
| 営業収益 / Operating revenues                                    |  | 288.6   | 301.5   | 314.3   | 323.5   | 1,227.9 | 301.1   | 323.8   |  |  |  | 590.1   | 624.9   | 1,305.0 |
| 営業利益 / Operating profit                                      |  | 62.3    | 65.2    | 70.4    | 35.8    | 233.6   | 59.4    | 69.6    |  |  |  | 127.4   | 129.0   | 271.0   |
| 営業利益率 / Operating Profit Margin                              |  | 21.6%   | 21.6%   | 22.4%   | 11.1%   | 19.0%   | 19.7%   | 21.5%   |  |  |  | 21.6%   | 20.6%   | 20.8%   |
| コンシューマ通信 / Consumer Communications                           |  |         |         |         |         |         |         |         |  |  |  |         |         |         |
| EBITDA <sup>(2)</sup>                                        |  | 270.4   | 271.2   | 257.9   | 183.5   | 982.9   | 234.7   | 220.4   |  |  |  | 541.6   | 455.1   | 943.0   |
| 営業収益 / Operating revenues                                    |  | 819.7   | 829.8   | 864.4   | 840.6   | 3,354.5 | 799.7   | 806.7   |  |  |  | 1,649.5 | 1,606.4 | 3,303.0 |
| 営業利益 / Operating profit                                      |  | 144.4   | 143.7   | 130.8   | 52.3    | 471.2   | 104.6   | 91.5    |  |  |  | 288.1   | 196.1   | 403.0   |
| 営業利益率 / Operating Profit Margin                              |  | 17.6%   | 17.3%   | 15.1%   | 6.2%    | 14.0%   | 13.1%   | 11.3%   |  |  |  | 17.5%   | 12.2%   | 12.2%   |
| 法人 / Enterprise                                              |  |         |         |         |         |         |         |         |  |  |  |         |         |         |
| EBITDA <sup>(2)</sup>                                        |  | 107.1   | 108.2   | 120.2   | 144.6   | 480.0   | 117.4   | 117.7   |  |  |  | 215.2   | 235.1   | 464.0   |
| 営業収益 / Operating revenues                                    |  | 430.3   | 448.6   | 460.7   | 563.1   | 1,902.7 | 456.0   | 482.1   |  |  |  | 878.9   | 938.0   | 2,000.0 |
| (再掲) 統合ソリューション / (incl.) Integrated solutions <sup>(5)</sup> |  | 185.8   | 193.3   | 195.2   | 262.1   | 836.5   | 208.2   | 226.2   |  |  |  | 379.1   | 434.4   | -       |
| 営業利益 / Operating profit                                      |  | 68.7    | 69.1    | 79.5    | 98.5    | 315.8   | 75.8    | 73.9    |  |  |  | 137.8   | 149.7   | 292.0   |
| 営業利益率 / Operating Profit Margin                              |  | 16.0%   | 15.4%   | 17.2%   | 17.5%   | 16.6%   | 16.6%   | 15.3%   |  |  |  | 15.7%   | 16.0%   | 14.6%   |

財務指標 / Financial Indicators

|                                                                    |        |       |         |       |       |        |         |  |  |   |   |      |         |       |
|--------------------------------------------------------------------|--------|-------|---------|-------|-------|--------|---------|--|--|---|---|------|---------|-------|
| SL・法人比率 / Ratio of smart life plus enterprise business revenue (%) | -      | -     | -       | -     | 50.4% | -      | -       |  |  | - | - | -    | -       | 52.2% |
| 通信 / Telecom Capex to Sales (%)                                    | -      | -     | -       | -     | 16.5% | -      | -       |  |  | - | - | -    | -       | 18.4% |
| ROIC (%)                                                           | -      | -     | -       | -     | 9.6%  | -      | -       |  |  | - | - | -    | -       | -     |
| コンシューマ通信ROIC / Consumer communications ROIC (%)                    | -      | -     | -       | -     | 7.8%  | -      | -       |  |  | - | - | -    | -       | 6.5%  |
| フリー・キャッシュ・フロー / Free cash flow <sup>(6)</sup>                      | (51.6) | 143.9 | (222.2) | 387.2 | 257.3 | (95.2) | (155.4) |  |  |   |   | 92.3 | (250.6) | 100.0 |

- (1)

NTTドコモグループの各数値の集計範囲はNTTドコモ及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT Docomo Group is internal management figures after eliminating internal transactions between NTT Docomo and its subsidiaries. Such figures are not audited and are provided for reference only.
- (2)

EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (3)

2024年度期末より、メール関連サービスの一部に係る収入を「その他の営業収入」から「モバイル通信サービス収入」に組み替えて表示しています。これに伴い、2024年度期末決算補足資料から、2024年度第1四半期から第3四半期の数値について再集計した数値を表示しています。  
From the end of FY2024, revenues related to some mail-related services have been reclassified from “Other” to “Mobile communications services”. Accordingly, the recalculated figures for the first through third quarters of FY2024 have been presented since the Supplementary Data for the Annual Results for the Fiscal Year Ended March 31, 2025.
- (4)

| セグメント / Segment                    | セグメントに含まれる主なサービス / Principal Services, etc., Included in Each Reportable Segment                                                                                                                        |
|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| コンシューマ / Consumer                  |                                                                                                                                                                                                         |
| スマートライフ / Smart Life               | 金融、マーケティングソリューション、コンテンツ・ライフスタイル、あんしん系サポート<br>Finance, Marketing solutions, Content/Lifestyle, Support services for customers’ peace of mind                                                             |
| コンシューマ通信 / Consumer Communications | 個人のお客さま向け モバイル通信サービス、固定通信サービス、端末機器販売等<br>For consumer customers: Mobile communications services, Fixed-line communications services, Device sales, etc.                                                 |
| 法人 / Enterprise                    | 法人のお客さま向け モバイル通信サービス、固定通信サービス、端末機器販売、システムインテグレーションサービス等<br>For enterprise customers: Mobile communications services, Fixed-line communications services, Device sales, System integration service, etc. |
- (5)

統合ソリューションは、ソリューション（5G/IoT等含む）、クラウド基盤、アプリケーションサービス等を含んでいます。  
Integrated solutions include solution services（including 5G/IoT, etc.）, cloud infrastructure, application services, etc.
- (6)

期間3ヵ月超の資金運用を目的とした金融商品の取得、償還及び売却による増減を除きます。  
Free cash flow is calculated excluding the effects of changes in investment derived from purchases, redemption at maturity and disposals of financial instruments held for cash management purposes with original maturities of longer than three months.
- (7)

2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

業績概要 / Overview of Financial Results（IFRS）

|                                                                                         | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                           | FY2025                                                                     |
|-----------------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
|                                                                                         | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年11月発表】<br>(Announced<br>in November 2025) | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) |
| NTTデータグループ連結 / NTT DATA Group Consolidated                                              |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| EBITDA <sup>(1)</sup>                                                                   | 131.9                    | 166.8                    | 160.9                      | 163.0                    | 622.5           | 132.2                    | 288.7                    |                            |                          |                 | 298.6                      | 420.9                      | 833.0                                                                            | 833.0                                                                      |
| 売上高 / Net sales                                                                         | 1,112.1                  | 1,128.0                  | 1,167.7                    | 1,231.0                  | 4,638.7         | 1,104.4                  | 1,256.1                  |                            |                          |                 | 2,240.1                    | 2,360.5                    | 4,936.7                                                                          | 4,936.7                                                                    |
| 売上原価 / Cost of sales                                                                    | 819.7                    | 815.2                    | 841.1                      | 875.3                    | 3,351.3         | 796.9                    | 852.3                    |                            |                          |                 | 1,635.0                    | 1,649.2                    | 3,410.5                                                                          | 3,410.5                                                                    |
| 売上総利益 / Gross profit                                                                    | 292.4                    | 312.8                    | 326.6                      | 355.7                    | 1,287.4         | 307.5                    | 403.8                    |                            |                          |                 | 605.1                      | 711.2                      | 1,526.2                                                                          | 1,526.2                                                                    |
| 販売費及び一般管理費 / Selling, general and administrative expenses                               | 233.7                    | 222.4                    | 239.6                      | 267.8                    | 963.5           | 249.7                    | 192.6                    |                            |                          |                 | 456.1                      | 442.3                      | 1,004.2                                                                          | 1,004.2                                                                    |
| 営業利益 / Operating profit                                                                 | 58.6                     | 90.4                     | 87.0                       | 87.9                     | 323.9           | 57.8                     | 211.2                    |                            |                          |                 | 149.0                      | 269.0                      | 522.0                                                                            | 522.0                                                                      |
| 税引前四半期（当期）利益 / Profit before taxes                                                      | 41.9                     | 67.9                     | 67.2                       | 72.0                     | 249.0           | 38.9                     | 189.1                    |                            |                          |                 | 109.8                      | 228.0                      | 430.0                                                                            | 430.0                                                                      |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT DATA Group                                | 21.2                     | 36.5                     | 38.7                       | 46.0                     | 142.5           | 21.1                     | 81.1                     |                            |                          |                 | 57.8                       | 102.2                      | 200.0                                                                            | 200.0                                                                      |
|                                                                                         |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| （参考）NTTデータグループ連結 セグメント別実績<br>/（Ref.）NTT DATA Group Consolidated Results in Each Segment |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| 日本セグメント / Japan                                                                         |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| 売上高 / Net sales                                                                         | 421.2                    | 465.4                    | 496.1                      | 550.5                    | 1,933.2         | 458.1                    | 485.5                    |                            |                          |                 | 886.6                      | 943.6                      | 1,959.0                                                                          | 1,959.0                                                                    |
| （再掲）公共・社会基盤 /（incl.）Public and social infrastructure                                    | 162.1                    | 185.1                    | 203.9                      | 257.2                    | 808.3           | 176.3                    | 193.6                    |                            |                          |                 | 347.2                      | 369.9                      | 866.0                                                                            | 866.0                                                                      |
| （再掲）金融 /（incl.）Financial                                                                | 157.9                    | 166.2                    | 177.7                      | 200.4                    | 702.3           | 173.0                    | 185.0                    |                            |                          |                 | 324.1                      | 358.0                      | 749.0                                                                            | 749.0                                                                      |
| （再掲）法人 /（incl.）Enterprise                                                               | 132.4                    | 146.6                    | 149.3                      | 137.2                    | 565.6           | 139.4                    | 143.6                    |                            |                          |                 | 279.0                      | 282.9                      | 554.0                                                                            | 554.0                                                                      |
| 営業利益 / Operating Profit                                                                 | 31.9                     | 54.1                     | 53.9                       | 65.3                     | 205.2           | 35.3                     | 45.2                     |                            |                          |                 | 86.0                       | 80.5                       | 212.0                                                                            | 212.0                                                                      |
| （再掲）公共・社会基盤 /（incl.）Public and social infrastructure                                    | 16.7                     | 26.1                     | 27.4                       | 38.0                     | 108.3           | 15.0                     | 17.5                     |                            |                          |                 | 42.9                       | 32.5                       | 120.0                                                                            | 120.0                                                                      |
| （再掲）金融 /（incl.）Financial                                                                | 15.2                     | 18.3                     | 20.1                       | 25.8                     | 79.5            | 19.1                     | 22.0                     |                            |                          |                 | 33.5                       | 41.1                       | 85.0                                                                             | 85.0                                                                       |
| （再掲）法人 /（incl.）Enterprise                                                               | 13.2                     | 17.7                     | 16.5                       | 13.9                     | 61.3            | 14.7                     | 17.0                     |                            |                          |                 | 30.9                       | 31.7                       | 68.0                                                                             | 68.0                                                                       |
| 営業利益率 / Operating Profit Margin                                                         | 7.6%                     | 11.6%                    | 10.9%                      | 11.9%                    | 10.6%           | 7.7%                     | 9.3%                     |                            |                          |                 | 9.7%                       | 8.5%                       | 10.8%                                                                            | 10.8%                                                                      |
| （再掲）公共・社会基盤 /（incl.）Public and social infrastructure                                    | 10.3%                    | 14.1%                    | 13.4%                      | 14.8%                    | 13.4%           | 8.5%                     | 9.0%                     |                            |                          |                 | 12.3%                      | 8.8%                       | 13.9%                                                                            | 13.9%                                                                      |
| （再掲）金融 /（incl.）Financial                                                                | 9.6%                     | 11.0%                    | 11.3%                      | 12.9%                    | 11.3%           | 11.1%                    | 11.9%                    |                            |                          |                 | 10.3%                      | 11.5%                      | 11.3%                                                                            | 11.3%                                                                      |
| （再掲）法人 /（incl.）Enterprise                                                               | 10.0%                    | 12.1%                    | 11.0%                      | 10.2%                    | 10.8%           | 10.5%                    | 11.8%                    |                            |                          |                 | 11.1%                      | 11.2%                      | 12.3%                                                                            | 12.3%                                                                      |
| 海外セグメント / Overseas                                                                      |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                  |                                                                            |
| 売上高 / Net sales                                                                         | 697.6                    | 673.6                    | 682.8                      | 696.8                    | 2,750.9         | 655.2                    | 782.3                    |                            |                          |                 | 1,371.2                    | 1,437.5                    | 3,052.7                                                                          | 3,052.7                                                                    |
| （再掲/incl.）North America <sup>(2)</sup>                                                  | 154.8                    | 152.1                    | 145.6                      | 148.0                    | 600.4           | 137.3                    | 148.6                    |                            |                          |                 | 306.9                      | 285.9                      | 640.0                                                                            | 716.0                                                                      |
| （再掲/incl.）EMEAL <sup>(2)</sup>                                                          | 260.0                    | 248.6                    | 258.4                      | 260.0                    | 1,027.0         | 245.5                    | 257.9                    |                            |                          |                 | 508.6                      | 503.5                      | 1,100.0                                                                          | 1,068.0                                                                    |
| （再掲/incl.）APAC <sup>(2)</sup>                                                           | 92.9                     | 92.5                     | 88.8                       | 89.4                     | 363.7           | 82.1                     | 90.1                     |                            |                          |                 | 185.4                      | 172.2                      | 408.0                                                                            | 421.0                                                                      |
| （再掲/incl.）Global Technology and Solution Services <sup>(2)</sup>                        | 218.0                    | 205.3                    | 216.8                      | 221.3                    | 861.4           | 212.0                    | 340.2                    |                            |                          |                 | 423.3                      | 552.2                      | 1,038.7                                                                          | 1,058.7                                                                    |
| 営業利益 / Operating Profit                                                                 | 17.5                     | 30.0                     | 23.9                       | 28.8                     | 100.2           | 15.1                     | 160.6                    |                            |                          |                 | 47.5                       | 175.7                      | 307.0                                                                            | 307.0                                                                      |
| 営業利益率 / Operating Profit Margin                                                         | 2.5%                     | 4.5%                     | 3.5%                       | 4.1%                     | 3.6%            | 2.3%                     | 20.5%                    |                            |                          |                 | 3.5%                       | 12.2%                      | 10.1%                                                                            | 10.1%                                                                      |
| EBITA <sup>(3)</sup>                                                                    | 30.8                     | 42.7                     | 37.3                       | 43.9                     | 154.7           | 28.7                     | 174.4                    |                            |                          |                 | 73.4                       | 203.2                      | 364.0                                                                            | 364.0                                                                      |
| （再掲/incl.）North America <sup>(2)</sup>                                                  | 7.8                      | 10.2                     | 9.0                        | 6.9                      | 33.9            | 8.3                      | 8.3                      |                            |                          |                 | 18.0                       | 16.6                       | 61.0                                                                             | 62.0                                                                       |
| （再掲/incl.）EMEAL <sup>(2)</sup>                                                          | 9.3                      | 13.4                     | 9.8                        | 14.0                     | 46.6            | 5.7                      | 14.7                     |                            |                          |                 | 22.7                       | 20.4                       | 70.0                                                                             | 68.0                                                                       |
| （再掲/incl.）APAC <sup>(2)</sup>                                                           | 6.9                      | 7.8                      | 6.0                        | 4.4                      | 25.0            | 6.2                      | 7.0                      |                            |                          |                 | 14.7                       | 13.2                       | 41.0                                                                             | 42.0                                                                       |
| （再掲/incl.）Global Technology and Solution Services <sup>(2)</sup>                        | 15.2                     | 21.8                     | 24.2                       | 36.1                     | 97.3            | 24.5                     | 157.5                    |                            |                          |                 | 37.0                       | 182.0                      | 263.0                                                                            | 263.0                                                                      |
| 消去または全社（売上高） / Eliminations or Corporate（Net sales）                                     | (6.7)                    | (11.0)                   | (11.3)                     | (16.4)                   | (45.4)          | (8.9)                    | (11.6)                   |                            |                          |                 | (17.7)                     | (20.6)                     | (75.0)                                                                           | (75.0)                                                                     |

(1) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(2) 海外セグメントの組織変更に伴い、2024年度第1四半期から第4四半期実績及び2025年度第1四半期実績、並びに2025年度通期予想の内訳を変更しています。  
Following the reorganization of the Overseas Business segment, the breakdowns of the results for the first through fourth quarters of FY2024 and the first quarter of FY2025, as well as the full-year forecast for FY2025, have been revised.

(3) EBITAの計算式は以下のとおりです。 / EBITA calculation is as described below.  
EBITA = 営業利益 + 買収に伴うPPA無形固定資産の償却費等 / EBITA= operating profit + amortization of intangible assets subject to purchase price allocation（PPA） arising from acquisition and others

2.セグメント別サマリー（地域通信事業セグメント NTT東日本グループ、NTT西日本グループ） / Financial Results Summary（Regional Communications business Segment NTT EAST Group, NTT WEST Group）

業績概要 / Overview of Financial Results（IFRS）

|                                                                                    | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |
|------------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|
|                                                                                    | 4月～6月<br>（1Q）<br>Apr-Jun | 7月～9月<br>（2Q）<br>Jul-Sep | 10月～12月<br>（3Q）<br>Oct-Dec | 1月～3月<br>（4Q）<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>（1Q）<br>Apr-Jun | 7月～9月<br>（2Q）<br>Jul-Sep | 10月～12月<br>（3Q）<br>Oct-Dec | 1月～3月<br>（4Q）<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>（2Q実績）<br>Apr-Sep | 4月～9月<br>（2Q実績）<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>（Announced<br>in May 2025） <sup>(5)</sup> |
| 地域通信事業セグメント / Regional Communications Business Segment                             |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(1)</sup>                                                              | 193.2                    | 200.4                    | 205.7                      | 119.3                    | 718.6           | 204.3                    | 192.1                    |                            |                          |                 | 393.5                      | 396.4                      | 724.0                                                                                     |
| 営業収益 / Operating revenues <sup>(2)</sup>                                           | 738.9                    | 762.0                    | 778.7                      | 832.7                    | 3,112.3         | 757.9                    | 777.6                    |                            |                          |                 | 1,500.8                    | 1,535.4                    | 3,120.0                                                                                   |
| 法人ビジネス / Enterprise business                                                       | 143.0                    | 162.3                    | 176.6                      | 219.6                    | 701.5           | 160.4                    | 183.6                    |                            |                          |                 | 305.2                      | 344.0                      | -                                                                                         |
| 光ビジネス / Fiber-Optic business                                                       | 358.5                    | 358.4                    | 360.4                      | 363.6                    | 1,440.9         | 368.8                    | 368.5                    |                            |                          |                 | 716.9                      | 737.3                      | -                                                                                         |
| レガシービジネス / Legacy network business                                                 | 140.1                    | 134.8                    | 135.9                      | 127.7                    | 538.5           | 124.8                    | 118.3                    |                            |                          |                 | 274.9                      | 243.1                      | -                                                                                         |
| 子会社・新規ビジネス等 / Subsidiaries, new business, and others                               | 97.3                     | 106.5                    | 105.7                      | 121.8                    | 431.3           | 103.9                    | 107.1                    |                            |                          |                 | 203.8                      | 210.9                      | -                                                                                         |
| 営業費用 / Operating expenses                                                          | 647.2                    | 662.4                    | 674.4                      | 832.9                    | 2,816.8         | 660.0                    | 687.9                    |                            |                          |                 | 1,309.5                    | 1,347.9                    | 2,823.0                                                                                   |
| 人件費 / Personnel expenses                                                           | 161.2                    | 157.1                    | 160.1                      | 155.0                    | 633.4           | 157.2                    | 155.9                    |                            |                          |                 | 318.3                      | 313.0                      | -                                                                                         |
| 経費 / Expenses for purchase of goods and services and other expenses                | 343.9                    | 365.8                    | 374.8                      | 451.9                    | 1,536.4         | 357.0                    | 392.2                    |                            |                          |                 | 709.7                      | 749.2                      | -                                                                                         |
| 減価償却費 / Depreciation and amortization                                              | 105.4                    | 107.8                    | 108.5                      | 111.3                    | 432.9           | 112.3                    | 107.8                    |                            |                          |                 | 213.2                      | 220.1                      | -                                                                                         |
| 減損損失 / Impairment losses                                                           | -                        | -                        | -                          | 1.9                      | 1.9             | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                                     | 15.6                     | 13.7                     | 13.2                       | 27.5                     | 70.0            | 12.1                     | 13.4                     |                            |                          |                 | 29.3                       | 25.5                       | -                                                                                         |
| 租税公課 / Taxes and dues                                                              | 21.0                     | 18.0                     | 17.9                       | 85.4                     | 142.3           | 21.4                     | 18.7                     |                            |                          |                 | 39.0                       | 40.1                       | -                                                                                         |
| 営業利益 / Operating profit                                                            | 91.7                     | 99.6                     | 104.3                      | (0.2)                    | 295.5           | 97.9                     | 89.6                     |                            |                          |                 | 191.3                      | 187.5                      | 297.0                                                                                     |
| 税引前四半期（当期）利益 / Profit before taxes                                                 | 90.4                     | 97.4                     | 102.7                      | (2.6)                    | 288.0           | 95.3                     | 85.1                     |                            |                          |                 | 187.9                      | 180.4                      | -                                                                                         |
| 当社に帰属する四半期（当期）利益 / Profit attributable to Regional Communications Business Segment | 62.4                     | 69.3                     | 71.8                       | 10.8                     | 214.3           | 66.7                     | 60.9                     |                            |                          |                 | 131.7                      | 127.6                      | -                                                                                         |

グループ別実績（NTT東日本グループ、NTT西日本グループ） / NTT EAST Group and NTT WEST Group Results

|                                                                     |       |       |       |        |         |       |       |  |  |  |       |       |         |
|---------------------------------------------------------------------|-------|-------|-------|--------|---------|-------|-------|--|--|--|-------|-------|---------|
| NTT東日本グループ / NTT EAST Group <sup>(3)</sup>                          |       |       |       |        |         |       |       |  |  |  |       |       |         |
| EBITDA <sup>(1)</sup>                                               | 115.0 | 118.6 | 121.4 | 71.8   | 426.8   | 123.0 | 116.4 |  |  |  | 233.7 | 239.3 | 437.0   |
| 営業収益 / Operating revenues <sup>(2)</sup>                            | 395.8 | 407.8 | 418.1 | 443.7  | 1,665.4 | 413.2 | 414.2 |  |  |  | 803.7 | 827.4 | 1,670.0 |
| 法人ビジネス / Enterprise business                                        | 72.2  | 83.5  | 92.9  | 111.7  | 360.3   | 85.8  | 92.3  |  |  |  | 155.6 | 178.1 | 366.0   |
| 光ビジネス / Fiber-Optic business                                        | 205.6 | 205.7 | 207.4 | 209.9  | 828.5   | 210.5 | 210.2 |  |  |  | 411.3 | 420.7 | 848.0   |
| レガシービジネス / Legacy network business                                  | 70.7  | 66.5  | 67.4  | 62.6   | 267.2   | 63.4  | 60.4  |  |  |  | 137.1 | 123.7 | 244.0   |
| 子会社・新規ビジネス等 / Subsidiaries, new business, and others                | 47.5  | 52.2  | 50.3  | 59.4   | 209.4   | 53.6  | 51.4  |  |  |  | 99.7  | 104.9 | 212.0   |
| 営業費用 / Operating expenses                                           | 332.4 | 341.0 | 349.3 | 429.1  | 1,451.9 | 345.1 | 351.7 |  |  |  | 673.4 | 696.8 | 1,450.0 |
| 人件費 / Personnel expenses                                            | 85.2  | 82.1  | 84.4  | 81.5   | 333.2   | 82.4  | 82.0  |  |  |  | 167.3 | 164.4 | 333.0   |
| 経費 / Expenses for purchase of goods and services and other expenses | 174.3 | 186.0 | 191.8 | 233.5  | 785.5   | 185.3 | 194.4 |  |  |  | 360.2 | 379.7 | 774.0   |
| 減価償却費 / Depreciation and amortization                               | 53.2  | 54.6  | 55.4  | 56.9   | 220.1   | 57.5  | 56.2  |  |  |  | 107.8 | 113.7 | 228.0   |
| 減損損失 / Impairment losses                                            | -     | -     | -     | -      | -       | -     | -     |  |  |  | -     | -     | -       |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 7.9   | 8.1   | 7.5   | 11.5   | 35.0    | 7.5   | 8.4   |  |  |  | 16.0  | 15.9  | 34.0    |
| 租税公課 / Taxes and dues                                               | 11.7  | 10.3  | 10.2  | 45.7   | 77.9    | 12.4  | 10.8  |  |  |  | 22.0  | 23.2  | 81.0    |
| 営業利益 / Operating profit                                             | 63.4  | 66.8  | 68.7  | 14.5   | 213.5   | 68.2  | 62.4  |  |  |  | 130.3 | 130.6 | 220.0   |
| 税引前四半期（当期）利益 / Profit before taxes                                  | 63.2  | 66.0  | 68.5  | 13.8   | 211.5   | 67.6  | 60.5  |  |  |  | 129.2 | 128.1 | 218.0   |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT EAST                  | 44.3  | 46.6  | 47.4  | 15.2   | 153.5   | 47.2  | 42.4  |  |  |  | 90.9  | 89.5  | 158.0   |
| NTT西日本グループ / NTT WEST Group <sup>(4)</sup>                          |       |       |       |        |         |       |       |  |  |  |       |       |         |
| EBITDA <sup>(1)</sup>                                               | 78.1  | 81.8  | 84.4  | 47.5   | 291.8   | 81.4  | 75.8  |  |  |  | 159.9 | 157.1 | 287.0   |
| 営業収益 / Operating revenues <sup>(2)</sup>                            | 347.5 | 359.6 | 365.5 | 396.0  | 1,468.6 | 350.1 | 369.9 |  |  |  | 707.2 | 720.0 | 1,472.0 |
| 法人ビジネス / Enterprise business                                        | 71.3  | 79.3  | 84.2  | 108.5  | 343.2   | 75.1  | 91.9  |  |  |  | 150.6 | 166.9 | 353.0   |
| 光ビジネス / Fiber-Optic business                                        | 153.6 | 153.3 | 153.8 | 154.6  | 615.3   | 158.9 | 159.4 |  |  |  | 306.9 | 318.3 | 635.0   |
| レガシービジネス / Legacy network business                                  | 70.2  | 69.2  | 69.1  | 65.8   | 274.4   | 62.0  | 58.5  |  |  |  | 139.4 | 120.4 | 245.0   |
| 子会社・新規ビジネス等 / Subsidiaries, new business, and others                | 52.5  | 57.8  | 58.4  | 67.1   | 235.8   | 54.1  | 60.2  |  |  |  | 110.3 | 114.3 | 239.0   |
| 営業費用 / Operating expenses                                           | 319.3 | 326.9 | 329.9 | 410.7  | 1,386.8 | 320.4 | 342.7 |  |  |  | 646.2 | 663.1 | 1,395.0 |
| 人件費 / Personnel expenses                                            | 76.1  | 75.0  | 75.7  | 73.6   | 300.4   | 74.8  | 73.9  |  |  |  | 151.0 | 148.7 | 293.0   |
| 経費 / Expenses for purchase of goods and services and other expenses | 174.1 | 185.3 | 187.7 | 225.1  | 772.3   | 177.1 | 204.2 |  |  |  | 359.4 | 381.4 | 788.0   |
| 減価償却費 / Depreciation and amortization                               | 52.2  | 53.3  | 53.1  | 54.5   | 213.0   | 54.8  | 51.7  |  |  |  | 105.4 | 106.5 | 219.0   |
| 減損損失 / Impairment losses                                            | -     | -     | -     | 1.9    | 1.9     | -     | -     |  |  |  | -     | -     | -       |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 7.7   | 5.6   | 5.7   | 15.9   | 34.9    | 4.6   | 5.0   |  |  |  | 13.3  | 9.6   | 31.0    |
| 租税公課 / Taxes and dues                                               | 9.3   | 7.7   | 7.7   | 39.6   | 64.3    | 9.0   | 7.9   |  |  |  | 17.0  | 16.9  | 64.0    |
| 営業利益 / Operating profit                                             | 28.2  | 32.8  | 35.6  | (14.7) | 81.8    | 29.7  | 27.2  |  |  |  | 61.0  | 56.9  | 77.0    |
| 税引前四半期（当期）利益 / Profit before taxes                                  | 27.3  | 31.4  | 34.2  | (16.4) | 76.5    | 27.8  | 24.6  |  |  |  | 58.8  | 52.4  | 70.0    |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT WEST                  | 18.2  | 22.7  | 24.3  | (4.5)  | 60.8    | 19.7  | 18.5  |  |  |  | 40.9  | 38.2  | 50.0    |

- (1)

EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (2)

2025年度より、営業収益の区分を固定音声関連サービス、IP系・パケット通信サービス、通信端末機器販売、システムインテグレーションサービス、その他の5区分から、法人ビジネス、光ビジネス、レガシービジネス、子会社・新規ビジネス等の4区分へ見直しています。それぞれの区分に含まれる主なサービスは下表のとおりです。  
From FY2025, the classifications of operating revenues have been revised from five classifications (Fixed voice-related services, IP/packet communications services, Sales of telecommunications equipment, System integration services, and Other) to four classifications (Enterprise business, Fiber-Optic business, Legacy network business, and Subsidiaries, new business, and others). The main services included in each classification are shown in the table below.

| 営業収益区分 / Operating revenues classification           | 各区分に含まれる主なサービス / Main services included in each classification                                                                                                                                                                 |
|------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 法人ビジネス / Enterprise business                         | システムインテグレーションサービス、Interconnected WAN・ビジネスイーサ ワイド、コロケーション、ダークファイバ、通信端末機器販売等<br>System integration services, Interconnected WAN / Business Ethernet Wide, Colocation, Dark fiber, Sales of telecommunications equipment, etc.    |
| 光ビジネス / Fiber-Optic business                         | フレッツ光（コラボ光含む）、ひかり電話（NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含む）等<br>FLET'S Hikari（including Hikari Collaboration Model）, Hikari Denwa (Including wholesale services provided to service providers by NTT EAST and NTT WEST), etc. |
| レガシービジネス / Legacy network business                   | 加入電話、INSネット、一般専用、高速ディジタル伝送等<br>Telephone subscriber lines, INS-Net, Conventional leased circuits, High-speed digital transmission circuits, etc.                                                                               |
| 子会社・新規ビジネス等 / Subsidiaries, new business, and others | -                                                                                                                                                                                                                              |
- (3)

本シートにおけるNTT東日本グループの各数値の集計範囲はNTT東日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT EAST Group in this sheet is internal management figures after eliminating internal transactions between NTT EAST and its subsidiaries. Such figures are not audited and are provided for reference only.
- (4)

本シートにおけるNTT西日本グループの各数値の集計範囲はNTT西日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT WEST Group in this sheet is internal management figures after eliminating internal transactions between NTT WEST and its subsidiaries. Such figures are not audited and are provided for reference only.
- (5)

2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。（営業収益（新区分）を除く）  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025), except for operating revenues by new classifications.



2.セグメント別サマリー（その他（不動産、エネルギー等） NTTアーバンソリューションズグループ）  
/ Financial Results Summary（Others（Real Estate, Energy and Others） NTT Urban Solutions Group）

業績概要 / Overview of Financial Results（IFRS）

(単位：十億円 / Billions of Yen)

|                                                                     | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |
|---------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|
|                                                                     | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(3)</sup> |
| NTTアーバンソリューションズグループ / NTT Urban Solutions Group <sup>(1)</sup>      |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                           |
| EBITDA <sup>(2)</sup>                                               | 17.8                     | 27.8                     | 19.4                       | 21.4                     | 86.3            | 16.9                     | 26.0                     |                            |                          |                 | 45.6                       | 43.0                       | 87.0                                                                                      |
| 営業収益 / Operating revenues                                           | 90.8                     | 108.2                    | 118.7                      | 153.3                    | 471.1           | 98.1                     | 130.8                    |                            |                          |                 | 199.1                      | 228.9                      | 500.0                                                                                     |
| 営業費用 / Operating expenses                                           | 82.0                     | 94.0                     | 105.0                      | 152.9                    | 433.8           | 89.3                     | 113.3                    |                            |                          |                 | 176.0                      | 202.6                      | 463.0                                                                                     |
| 人件費 / Personnel expenses                                            | 18.4                     | 18.3                     | 18.0                       | 20.1                     | 74.8            | 19.2                     | 19.5                     |                            |                          |                 | 36.7                       | 38.7                       | 75.0                                                                                      |
| 経費 / Expenses for purchase of goods and services and other expenses | 54.0                     | 66.1                     | 77.6                       | 107.9                    | 305.6           | 60.1                     | 83.9                     |                            |                          |                 | 120.1                      | 144.0                      | 334.0                                                                                     |
| 減価償却費 / Depreciation and amortization                               | 8.6                      | 8.6                      | 8.6                        | 8.9                      | 34.7            | 9.1                      | 8.9                      |                            |                          |                 | 17.2                       | 18.0                       | 35.0                                                                                      |
| 減損損失 / Impairment losses                                            | -                        | -                        | -                          | 1.5                      | 1.5             | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | -                        | -                        | -                          | -                        | -               | -                        | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |
| 租税公課 / Taxes and dues                                               | 1.0                      | 1.1                      | 0.8                        | 14.4                     | 17.2            | 0.9                      | 0.9                      |                            |                          |                 | 2.0                        | 1.8                        | 19.0                                                                                      |
| 営業利益 / Operating profit                                             | 10.1                     | 19.9                     | 11.5                       | 9.0                      | 50.6            | 8.5                      | 17.8                     |                            |                          |                 | 30.0                       | 26.3                       | 51.0                                                                                      |
| 税引前四半期（当期）利益 / Profit before taxes                                  | 6.6                      | 16.2                     | 7.6                        | 4.6                      | 35.0            | 4.8                      | 13.6                     |                            |                          |                 | 22.8                       | 18.4                       | 32.0                                                                                      |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT Urban Solutions       | 4.2                      | 11.0                     | 4.5                        | 3.6                      | 23.3            | 2.7                      | 9.0                      |                            |                          |                 | 15.2                       | 11.7                       | 20.0                                                                                      |

- (1) 本シートにおけるNTTアーバンソリューションズグループの各数値の集計範囲はNTTアーバンソリューションズ及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT Urban Solutions Group in this sheet is internal management figures after eliminating internal transactions among NTT Urban Solutions and its subsidiaries.  
Such figures are not audited and are provided for reference only.
- (2) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (3) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025) .

3.個別事業分野（データセンター事業） / Individual Business Field（Data Center Business）

データセンター事業/Data Center Business <sup>(1)</sup>

業績概要 / Financial Results（IFRS）

（単位：十億円 / Billions of Yen）

|                                                                                   | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 |
|-----------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|
|                                                                                   | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results |
| EBITDA <sup>(2) (3) (4)</sup>                                                     | 41.0                     | 42.9                     | 45.5                       | 49.3                     | 178.6           | 49.7                     | 177.6                    |                            |                          |                 |
| （再掲）グローバル・ソリューション事業セグメント /（incl.）Global Solutions Business Segment <sup>(1)</sup> | 29.6                     | 32.6                     | 35.1                       | 39.7                     | 137.0           | 38.2                     | 166.2                    |                            |                          |                 |
| 営業収益 / Operating revenues                                                         | 123.2                    | 123.0                    | 124.0                      | 131.6                    | 501.8           | 129.4                    | 254.1                    |                            |                          |                 |
| （再掲）グローバル・ソリューション事業セグメント /（incl.）Global Solutions Business Segment <sup>(1)</sup> | 91.5                     | 90.2                     | 91.4                       | 98.0                     | 371.2           | 96.1                     | 219.8                    |                            |                          |                 |
| 営業利益 / Operating Profit <sup>(4)</sup>                                            | 20.1                     | 21.8                     | 23.8                       | 29.0                     | 94.7            | 28.3                     | 155.4                    |                            |                          |                 |
| （再掲）グローバル・ソリューション事業セグメント /（incl.）Global Solutions Business Segment <sup>(1)</sup> | 12.8                     | 15.7                     | 17.6                       | 24.3                     | 70.5            | 21.1                     | 148.8                    |                            |                          |                 |

財政状態概要 / Financial Position（IFRS）

|                                                | FY2024               |                     |                      |  |                 | FY2025               |                     |                      |  |                 |
|------------------------------------------------|----------------------|---------------------|----------------------|--|-----------------|----------------------|---------------------|----------------------|--|-----------------|
|                                                | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results |
| 資産 / Asset                                     | 2,706.8              | 2,534.2             | 2,851.6              |  | 2,963.9         | 2,989.5              | 3,013.5             |                      |  |                 |
| （再掲）非流動資産 /（incl.）Non-current assets           | 2,191.2              | 2,071.8             | 2,199.8              |  | 2,272.4         | 2,328.1              | 2,415.4             |                      |  |                 |
| 負債 / Liabilities                               | 2,132.9              | 1,987.6             | 2,136.2              |  | 2,239.5         | 2,260.6              | 2,181.6             |                      |  |                 |
| （再掲）有利子負債 /（incl.）Interest-bearing liabilities | 1,620.0              | 1,477.0             | 1,550.2              |  | 1,606.4         | 1,665.5              | 1,628.4             |                      |  |                 |

（参考）グローバル・ソリューション事業セグメント /（Ref.）Global Solutions Business Segment <sup>(1)</sup>

|                                                |         |         |         |  |         |         |         |  |  |  |
|------------------------------------------------|---------|---------|---------|--|---------|---------|---------|--|--|--|
| 資産 / Asset                                     | 2,392.9 | 2,223.5 | 2,540.1 |  | 2,637.0 | 2,673.7 | 2,701.1 |  |  |  |
| （再掲）非流動資産 /（incl.）Non-current assets           | 1,906.0 | 1,791.5 | 1,920.4 |  | 1,982.9 | 2,043.3 | 2,134.0 |  |  |  |
| 負債 / Liabilities                               | 2,028.5 | 1,880.4 | 2,031.7 |  | 2,150.7 | 2,176.8 | 2,095.7 |  |  |  |
| （再掲）有利子負債 /（incl.）Interest-bearing liabilities | 1,605.7 | 1,462.0 | 1,535.0 |  | 1,599.5 | 1,658.2 | 1,621.2 |  |  |  |

設備投資概要 / Capital Investment（IFRS）

|                                                                         | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 |
|-------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|
|                                                                         | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results |
| 設備投資額 / Capital Investment                                              |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |
| グローバル・ソリューション事業セグメント / Global Solutions Business Segment <sup>(1)</sup> | 64.3                     | 67.1                     | 118.8                      | 162.8                    | 413.0           | 71.7                     | 68.8                     |                            |                          |                 |

- (1) 本シートにおけるデータセンター事業の各数値の集計範囲は、グローバル・ソリューション事業セグメントのGlobal Technology Services Unitのデータセンター事業、総合ICT事業セグメントのNTTドコモビジネスグループ、地域通信事業セグメントのNTT東日本及びNTT西日本の各社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。内部取引相殺消去等実施前の各社別の数値を合算しています。  
The scope of aggregation for each of the figures presented for Data Center Business in this sheet is internal management figures of the data center business of Global Technology Services Unit in Global Solutions Business Segment, NTT DOCOMO BUSINESS Group in Integrated ICT Business Segment, NTT EAST and NTT WEST in Regional Communications Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. Figures for each company are summed up before the elimination of internal transactions.
- (2) EBITDAについて使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (3) グローバル・ソリューション事業セグメントのデータセンター事業にかかるEBITDAの計算式は以下のとおりです。 / EBITDA calculation of Data Center Business in Global Solutions Business Segment is as described below.  
EBITDA = 営業利益 + 減価償却費 / EBITDA = operating profit + depreciation and amortization
- (4) グローバル・ソリューション事業セグメントのデータセンター事業にかかる営業利益・EBITDAは、買収に伴う無形固定資産の償却費、一部の本社共通コスト等の費用を含まない数値です。  
EBITDA and Operating Profit of Data Center Business in Global Solutions Business Segment excludes amortization of intangible assets related to acquisitions, and certain common head office costs.

3.個別事業分野（金融事業） / Individual Business Field（Finance Business）

金融事業 / Finance Business <sup>(1)</sup>  
業績概要 / Financial Results（IFRS）

（単位：十億円 / Billions of Yen）

|                           | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 |
|---------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|
|                           | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results |
| EBITDA <sup>(2)</sup>     | 25.7                     | 27.7                     | 27.9                       | 9.3                      | 90.6            | 26.3                     | 27.6                     |                            |                          |                 |
| 営業収益 / Operating revenues | 106.9                    | 109.6                    | 116.9                      | 114.9                    | 448.3           | 120.2                    | 123.3                    |                            |                          |                 |
| 営業利益 / Operating Profit   | 18.1                     | 20.0                     | 23.1                       | 2.0                      | 63.2            | 19.0                     | 19.8                     |                            |                          |                 |

財政状態概要 / Financial Position（IFRS）

|                                                                | FY2024               |                     |                      |  |                 | FY2025               |                     |                      |  |                 |
|----------------------------------------------------------------|----------------------|---------------------|----------------------|--|-----------------|----------------------|---------------------|----------------------|--|-----------------|
|                                                                | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results |
| 資産 / Asset                                                     |                      |                     |                      |  | 2,270.2         |                      |                     |                      |  |                 |
| 流動資産 / Current assets <sup>(3)</sup>                           |                      |                     |                      |  | 2,063.1         |                      |                     |                      |  |                 |
| 非流動資産 / Non-current assets                                     |                      |                     |                      |  | 207.1           |                      |                     |                      |  |                 |
| 負債 / Liabilities                                               |                      |                     |                      |  | 2,150.0         |                      |                     |                      |  |                 |
| 流動負債 / Current liabilities                                     |                      |                     |                      |  | 1,993.5         |                      |                     |                      |  |                 |
| 非流動負債 / Non-current liabilities                                |                      |                     |                      |  | 156.5           |                      |                     |                      |  |                 |
| （再掲）有利子負債 / （incl.）Interest-bearing liabilities <sup>(4)</sup> |                      |                     |                      |  | 745.1           |                      |                     |                      |  |                 |

- （1） 本シートにおける金融事業の各数値の集計範囲は、NTTドコモグループのスマートライフに含まれる金融事業の社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。金融事業にはdカード、d払い、ダイレクトキャリアビリング等のサービス、ドコモマネックスホールディングス株式会社連結(以下、マネックス連結)及び株式会社ドコモ・ファイナンス連結(以下、ドコモ・ファイナンス連結)の数値を含んでいます。  
The scope of aggregation for each of the figures presented for Finance Business in this sheet is internal management figures of Finance business in Smart Life of NTT DOCOMO group in Integrated ICT Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only.The Finance business includes services such as d CARD, d-Barai, and direct carrier billing, as well as figures from Docomo Monex Holdings, Inc. Consolidated（hereinafter referred to as the “Monex Consolidated”） and DOCOMO Finance, Inc. Consolidated（hereinafter referred to as the “DOCOMO Finance Consolidated”）.
- （2） EBITDAについて使用権資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- （3） NTTドコモの金融事業に係る「現金及び現金同等物」は含んでおりません（マネックス連結及びドコモ・ファナンス分のみ含む）。  
Cash and cash equivalents of Finance Business of NTT DOCOMO is not included. Only that of Monex Consolidated and DOCOMO Finance is Included.
- （4） マネックス連結及びドコモ・ファイナンス連結の有利子負債に加え、NTTドコモの金融事業に係る資産と負債の差額（NTTドコモでの運転資本相当）を有利子負債とみなして表示しております。  
Figures include Interest-bearing liabilities of Monex Consolidated and DOCOMO Finance Consolidated and difference between Asset and Liabilities of Finance Business of NTT DOCOMO（Working capital of Finance Business in NTT DOCOMO）.

4.事業データ / Operating Data

契約数、販売数、コンシューマ事業データ等 / Number of Subscriptions, Units sold, Consumer Operating Data, etc.

|                                                                 |                                                       | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                     |
|-----------------------------------------------------------------|-------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|--------------------------------------------------------------------------------------------|
|                                                                 |                                                       | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(15)</sup> |
| 契約数・販売数等 / Number of Subscriptions, Units sold, etc.            |                                                       |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                            |
| 携帯電話サービス契約数 / Mobile Telecommunications Services <sup>(1)</sup> |                                                       |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                            |
| 5G                                                              |                                                       | (千/thousands)            | 90,122                   | 90,190                     | 90,884                   | 91,407          | 91,593                   | 91,913                   |                            |                          |                 |                            |                            | 91,922                                                                                     |
|                                                                 |                                                       | (千/thousands)            | 31,597                   | 33,405                     | 35,294                   | 37,315          | 38,892                   | 40,358                   |                            |                          |                 |                            |                            | 43,877                                                                                     |
| (再掲) home5G / (Incl.) home5G                                    |                                                       | (千/thousands)            | 1,158                    | 1,225                      | 1,282                    | 1,346           | 1,412                    | 1,469                    |                            |                          |                 |                            |                            | -                                                                                          |
|                                                                 | (再掲) モジュール / (Incl.) Modules                          | (千/thousands)            | -                        | -                          | -                        | -               | -                        | -                        |                            |                          |                 |                            |                            | -                                                                                          |
| LTE (Xi)                                                        |                                                       | (千/thousands)            | 51,954                   | 50,810                     | 50,078                   | 49,087          | 48,376                   | 48,040                   |                            |                          |                 |                            |                            | 45,929                                                                                     |
|                                                                 | (再掲) モジュール / (Incl.) Modules                          | (千/thousands)            | 13,887                   | 14,402                     | 15,060                   | 15,503          | 15,983                   | 16,526                   |                            |                          |                 |                            |                            | -                                                                                          |
| FOMA                                                            |                                                       | (千/thousands)            | 6,572                    | 5,975                      | 5,512                    | 5,005           | 4,324                    | 3,515                    |                            |                          |                 |                            |                            | 2,116                                                                                      |
|                                                                 | (再掲) モジュール / (Incl.) Modules                          | (千/thousands)            | 3,496                    | 3,062                      | 2,765                    | 2,485           | 2,083                    | 1,490                    |                            |                          |                 |                            |                            | -                                                                                          |
| (再掲) ハンドセット契約数 / (Incl.) Handset subscribers <sup>(2)</sup>     |                                                       | (千/thousands)            | 53,205                   | 53,089                     | 53,078                   | 53,123          | 53,084                   | 52,992                   |                            |                          |                 |                            |                            | -                                                                                          |
|                                                                 | 携帯電話サービス純増数 / Net increase from previous period       | (千/thousands)            | 183                      | 68                         | 694                      | 523             | 185                      | 320                      |                            |                          |                 | 250                        | 506                        | 514                                                                                        |
| 携帯電話サービス解約率 / Churn rate <sup>(3)</sup>                         |                                                       | (%)                      | 0.75%                    | 0.74%                      | 0.71%                    | 0.83%           | 0.84%                    | 0.81%                    |                            |                          |                 | 0.75%                      | 0.82%                      | -                                                                                          |
| (再掲) ハンドセット解約率 / (Incl.) Handset churn rate <sup>(4)</sup>      |                                                       | (%)                      | 0.70%                    | 0.60%                      | 0.63%                    | 0.75%           | 0.69%                    | 0.69%                    |                            |                          |                 | 0.65%                      | 0.69%                      | -                                                                                          |
|                                                                 | 総販売数 / Number of units sold                           | (千/thousands)            | 5,483                    | 5,489                      | 6,117                    | 6,238           | 5,853                    | 6,105                    |                            |                          |                 | 10,971                     | 11,958                     | 23,665                                                                                     |
| (再掲) 新規販売数 / (Incl.) New subscriptions <sup>(1)</sup>           |                                                       | (千/thousands)            | 3,319                    | 3,096                      | 3,740                    | 3,812           | 3,642                    | 3,672                    |                            |                          |                 | 6,415                      | 7,314                      | -                                                                                          |
|                                                                 | スマートフォン・タブレット販売数 / Total smartphones and tablets sold | (千/thousands)            | 2,302                    | 2,547                      | 2,703                    | 2,980           | 2,505                    | 2,650                    |                            |                          |                 | 4,849                      | 5,155                      | 10,669                                                                                     |
| (再掲) タブレット / (Incl.) Tablets sold                               |                                                       | (千/thousands)            | 111                      | 81                         | 102                      | 155             | 105                      | 174                      |                            |                          |                 | 192                        | 279                        | -                                                                                          |
|                                                                 | グループ主要ISP / NTT Group Major ISPs <sup>(5)</sup>       | (千/thousands)            | 10,160                   | 10,024                     | 9,925                    | 9,822           | 9,728                    | 9,648                    |                            |                          |                 |                            |                            | -                                                                                          |
| (再掲) OCN / (incl.) OCN <sup>(6)</sup>                           |                                                       | (千/thousands)            | 6,982                    | 6,888                      | 6,854                    | 6,799           | 6,767                    | 6,733                    |                            |                          |                 |                            |                            | 6,602                                                                                      |
|                                                                 | (再掲) ぷらら / (incl.) Plala                              | (千/thousands)            | 2,737                    | 2,683                      | 2,630                    | 2,578           | 2,517                    | 2,469                    |                            |                          |                 |                            |                            | 2,318                                                                                      |

|                                                                                           |                                                                  |                          |         |         |         |         |         |         |  |  |  |         |         |     |
|-------------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------|---------|---------|---------|---------|---------|---------|--|--|--|---------|---------|-----|
| コンシューマ事業データ / Cunsumer Operating Data                                                     |                                                                  |                          |         |         |         |         |         |         |  |  |  |         |         |     |
| 大容量プラン比率 / Ratio of large capacity plans <sup>(7)</sup>                                   |                                                                  | (%)                      | 25%     | 26%     | 27%     | 28%     | 29%     | 29%     |  |  |  |         |         | -   |
| ドコモボーイ活プラン契約数 / "docomo poikatsu plan" subscribers <sup>(8)</sup>                         |                                                                  | (百万/millions)            |         | 0.2     | 0.5     | 0.8     | 1.2     | 1.3     |  |  |  |         |         | -   |
| dポイントクラブ会員数 / "d POINT CLUB" members                                                      |                                                                  | (千/thousands)            | 101,155 | 102,233 | 103,468 | 104,850 | 106,033 | 107,161 |  |  |  |         |         | -   |
| (再掲) dポイントカード登録数 / (Incl.) "d POINT CARD" registrants <sup>(9)</sup>                      |                                                                  | (千/thousands)            | 68,488  | 69,402  | 70,520  | 71,683  | 72,701  | 73,690  |  |  |  |         |         | -   |
|                                                                                           | dカード契約数 / "d CARD" members                                       | (千/thousands)            | 17,930  | 18,089  | 18,206  | 18,323  | 18,469  | 18,617  |  |  |  |         |         | -   |
| (再掲) dカードGOLD+dカードPLATINUM契約数 / (Incl.) "d CARD GOLD"and"d CARD PLATINUM" <sup>(10)</sup> |                                                                  | (千/thousands)            | 10,814  | 10,993  | 11,125  | 11,252  | 11,427  | 11,607  |  |  |  |         |         | -   |
|                                                                                           | d払いユーザー数 / "d-Barai" users <sup>(11)</sup>                       | (百万/millions)            | 61.41   | 63.21   | 65.15   | 67.28   | 67.81   | 70.04   |  |  |  |         |         | -   |
| 決済・ポイント利用可能箇所 / Locations where payment / point services are available <sup>(12)</sup>    |                                                                  | (百万/millions)            | 5.59    | 6.02    | 6.41    | 6.65    | 6.82    | 7.03    |  |  |  |         |         | -   |
| dポイント利用 / "d POINTs" used                                                                 |                                                                  | (十億ポイント/billions points) | 74.7    | 77.0    | 83.7    | 89.4    | 93.5    | 99.3    |  |  |  | 151.7   | 192.8   | -   |
|                                                                                           | (再掲) 提携先での利用 / (Incl.) "d POINTs" used at partners' stores, etc. | (十億ポイント/billions points) | 63.8    | 65.6    | 70.2    | 74.0    | 77.3    | 82.5    |  |  |  | 129.4   | 159.8   | -   |
| 金融・決済取扱高 / Finance/Payment transactions handled <sup>(13)</sup>                           |                                                                  | (十億円/billions yen)       | 3,500.0 | 3,650.0 | 3,940.0 | 3,890.0 | 4,050.0 | 4,220.0 |  |  |  | 7,140.0 | 8,270.0 | -   |
| (再掲) dカード取扱高 / (Incl.) "d CARD" transactions                                              |                                                                  | (十億円/billions yen)       | 2,460.0 | 2,550.0 | 2,750.0 | 2,750.0 | 2,830.0 | 2,950.0 |  |  |  | 5,020.0 | 5,780.0 | -   |
|                                                                                           | (再掲) d払い取扱高 / (Incl.) "d-Barai" transactions <sup>(14)</sup>     | (十億円/billions yen)       | 775.0   | 820.0   | 924.0   | 880.0   | 959.0   | 998.0   |  |  |  | 1,596.0 | 1,957.0 | -   |
| ひかりTV / Hikari TV                                                                         |                                                                  | (千/thousands)            | 742     | 727     | 711     | 696     | 676     | 659     |  |  |  |         |         | 649 |

- (1) MVNOとの契約及び通信モジュールサービス契約を含めて記載しています。 / Mobile telecommunications services and New subscriptions include mobile line subscriptions of MVNOs and Communication Module subscriptions.
- (2) 音声通話が可能なお料金プランの契約数（2in1除く）を記載しています。 / Subscribers of billing plans that offer voice communication service （excluding 2in1 service）.
- (3) MVNOの契約数及び解約数を除いて算出していますが、OCNE/バイル契約数を含んで算出しています。 / “Churn rate” is calculated excluding the subscriptions and cancellations of subscriptions of MVNOs, but it is calculated including the number of "OCN mobile" subscriptions.
- (4) 音声通話が可能なお料金プランの解約率（2in1除く）を記載しています。 / Churn rate of billing plans that offer voice communication service （excluding 2in1 service）.
- (5) 「グループ主要ISP」には、「OCN」、「ぷらら」の他、「WAKWAK」、「InfoSphere」が含まれています。 / "NTT Group Major ISPs" includes "WAKWAK" and "InfoSphere," in addition to "OCN" and "Plala."
- (6) 「ahamo光」を含めて記載しています。 / The number of "OCN" subscriptions includes "ahamo Hikari".
- (7) [大容量プラン契約数（ドコモMAX、ドコモボーイ活MAX、eximo、eximoボーイ活等）]÷ [ハンドセット契約数]を記載しています。（個人名義） / [Number of large capacity plan subscriptions("docomo MAX","docomo poikatsu MAX","eximo", "eximo poikatsu", etc.)] ÷ [Handset subscribers]（Consumer accounts）
- (8) ドコモボーイ活MAX、ドコモボーイ活20、ahamoボーイ活及びeximoボーイ活の契約数（翌月適用販売件数含む）を記載しています。 / Subscribers of "docomo poikatsu MAX","docomo poikatsu 20","ahamo poikatsu" and "eximo poikatsu" (including number of sales applied in the following month)
- (9) 利用者の情報を登録することで、提携先でdポイントを貯める・使うことができるお客さまの数を記載しています。 / The number of users who can earn and use “d POINTs” at participating stores by registering their personal information.
- (10) dカードGOLD U契約数を含んで記載しています。 / It is calculated including the number of "d CARD GOLD U" subscriptions.
- (11) d払いアプリダウンロード数とd払い（iD）会員数の合計です。 / The number of “d-Barai” users represents the sum of total number of “d-Barai” app downloads and “d-Barai（iD）” members.
- (12) 「決済・ポイント利用可能箇所」はdポイント・iD・d払い決済（コード決済およびネット決済）利用可能箇所の合計です。 / Locations where payment / point services are available represent the combined number of locations where "d POINT," "iD" and "d-Barai"（code and online payment） services can be used.
- (13) dカード、iD、d払い、ダイレクトキャリアビリング等の取扱高の延べ金額です。 / The amount of transactions includes the transactions handled with "d CARD," "iD," "d-Barai" and direct carrier billing, etc.
- (14) d払いコード決済およびネット決済、d払い（iD）決済の取扱高の合計です。 / The amount of transactions processed with “d-Barai” represents the cumulative amount of payments made with “d-Barai”（code and online payment） and “d-Barai（iD）”.
- (15) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

4.事業データ / Operating Data

契約数（Numbers of Subscriptions）

|                                                                                             |                            | FY2024               |                     |                      |  |                 | FY2025               |                     |                      |  |                 | FY2025                                                                                    |
|---------------------------------------------------------------------------------------------|----------------------------|----------------------|---------------------|----------------------|--|-----------------|----------------------|---------------------|----------------------|--|-----------------|-------------------------------------------------------------------------------------------|
|                                                                                             |                            | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(7)</sup> |
| 契約数 / Number of Subscriptions                                                               |                            |                      |                     |                      |  |                 |                      |                     |                      |  |                 |                                                                                           |
| 加入電話 / Telephone subscriber lines                                                           | (千/thousands)              | 11,001               | 10,815              | 10,633               |  | 10,444          | 10,246               | 10,054              |                      |  |                 | 9,744                                                                                     |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 5,642                | 5,557               | 5,474                |  | 5,382           | 5,290                | 5,200               |                      |  |                 | 5,062                                                                                     |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 5,359                | 5,258               | 5,159                |  | 5,062           | 4,956                | 4,854               |                      |  |                 | 4,682                                                                                     |
| INSネット / INS-Net <sup>(1)</sup>                                                             | (千/thousands)              | 1,189                | 1,157               | 1,125                |  | 1,091           | 1,058                | 1,028               |                      |  |                 | 933                                                                                       |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 596                  | 579                 | 563                  |  | 547             | 532                  | 517                 |                      |  |                 | 467                                                                                       |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 593                  | 578                 | 562                  |  | 544             | 526                  | 511                 |                      |  |                 | 466                                                                                       |
| 加入電話 + INSネット / Telephone subscriber lines + INS-Net                                        | (千/thousands)              | 12,190               | 11,972              | 11,758               |  | 11,535          | 11,304               | 11,081              |                      |  |                 | 10,677                                                                                    |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 6,237                | 6,136               | 6,037                |  | 5,929           | 5,821                | 5,717               |                      |  |                 | 5,529                                                                                     |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 5,952                | 5,836               | 5,721                |  | 5,606           | 5,482                | 5,365               |                      |  |                 | 5,149                                                                                     |
| 公衆電話 / Public telephones                                                                    | (個/number)                 | 107,336              | 103,978             | 98,921               |  | 96,126          | 93,534               | 90,222              |                      |  |                 | 83,626                                                                                    |
| NTT東日本 / NTT EAST                                                                           | (個/number)                 | 52,692               | 51,170              | 48,890               |  | 47,743          | 46,257               | 44,397              |                      |  |                 | 41,643                                                                                    |
| NTT西日本 / NTT WEST                                                                           | (個/number)                 | 54,644               | 52,808              | 50,031               |  | 48,383          | 47,277               | 45,825              |                      |  |                 | 41,983                                                                                    |
| フレッツ・ISDN / FLET'S ISDN                                                                     | (千/thousands)              | 22                   | 20                  | 19                   |  | 18              | 16                   | 14                  |                      |  |                 | 0                                                                                         |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 9                    | 9                   | 8                    |  | 8               | 7                    | 7                   |                      |  |                 | 0                                                                                         |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 13                   | 12                  | 11                   |  | 10              | 9                    | 7                   |                      |  |                 | -                                                                                         |
| フレッツ・ADSL / FLET'S ADSL                                                                     | (千/thousands)              | 44                   | 42                  | 39                   |  | 34              | 31                   | 27                  |                      |  |                 | -                                                                                         |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 3                    | 3                   | 2                    |  | 0               | 0                    | 0                   |                      |  |                 | -                                                                                         |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 41                   | 39                  | 37                   |  | 34              | 31                   | 27                  |                      |  |                 | -                                                                                         |
| フレッツ光（コラボ光含む） / FLET'S Hikari (including Hikari Collaboration Model) <sup>(2) (3) (4)</sup> | (千/thousands)              | 23,688               | 23,721              | 23,768               |  | 23,787          | 23,840               | 23,898              |                      |  |                 | 23,947                                                                                    |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 13,388               | 13,408              | 13,436               |  | 13,442          | 13,472               | 13,499              |                      |  |                 | 13,542                                                                                    |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 10,300               | 10,313              | 10,332               |  | 10,344          | 10,368               | 10,399              |                      |  |                 | 10,404                                                                                    |
| （再掲）コラボ光 / （incl.） Hikari Collaboration Model                                               | (千/thousands)              | 17,216               | 17,307              | 17,410               |  | 17,485          | 17,599               | 17,711              |                      |  |                 | 17,918                                                                                    |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 10,132               | 10,188              | 10,246               |  | 10,290          | 10,352               | 10,408              |                      |  |                 | 10,530                                                                                    |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 7,084                | 7,119               | 7,164                |  | 7,195           | 7,247                | 7,303               |                      |  |                 | 7,388                                                                                     |
| （再掲）ドコモ光 / （incl.） docomo Hikari <sup>(5)</sup>                                             | (千/thousands)              | 7,219                | 7,208               | 7,213                |  | 7,219           | 7,241                | 7,246               |                      |  |                 | -                                                                                         |
| ひかり電話 / Hikari Denwa <sup>(6)</sup>                                                         | (千チャンネル/thousands channel) | 18,184               | 18,110              | 18,021               |  | 17,879          | 17,783               | 17,727              |                      |  |                 | 17,479                                                                                    |
| NTT東日本 / NTT EAST                                                                           | (千チャンネル/thousands channel) | 9,723                | 9,685               | 9,636                |  | 9,565           | 9,517                | 9,486               |                      |  |                 | 9,435                                                                                     |
| NTT西日本 / NTT WEST                                                                           | (千チャンネル/thousands channel) | 8,461                | 8,424               | 8,385                |  | 8,314           | 8,266                | 8,240               |                      |  |                 | 8,044                                                                                     |
| フレッツ・テレビ伝送サービス / FLET'S TV Transmission Services <sup>(6)</sup>                             | (千/thousands)              | 2,159                | 2,177               | 2,199                |  | 2,220           | 2,242                | 2,263               |                      |  |                 | 2,337                                                                                     |
| NTT東日本 / NTT EAST                                                                           | (千/thousands)              | 1,213                | 1,221               | 1,229                |  | 1,238           | 1,246                | 1,253               |                      |  |                 | 1,308                                                                                     |
| NTT西日本 / NTT WEST                                                                           | (千/thousands)              | 946                  | 957                 | 969                  |  | 983             | 996                  | 1,010               |                      |  |                 | 1,029                                                                                     |

- (1) 「INSネット」には、「INSネット64」及び「INSネット1500」が含まれています。「INSネット1500」は、チャンネル数、伝送速度、回線使用料（基本料）いずれについても「INSネット64」の10倍程度であることから、「INSネット1500」の1契約を「INSネット64」の10倍に換算しています（INSネット64・ライトを含む）。  
"INS-Net" includes "INS-Net 64" and "INS-Net 1500." In terms of the number of channels, transmission rate, and line use rate（base rate）, "INS-Net 1500" is in all cases approximately ten times greater than "INS-Net 64."  
For this reason, one "INS-Net 1500" subscription is calculated as ten "INS-Net 64" subscriptions（including subscriptions to the "INS-Net 64 Lite Plan"）.
- (2) 「フレッツ光（コラボ光含む）」契約数の集計範囲は、下表のとおりです。 / The table below shows the scope of aggregation of "FLET'S Hikari (including Hikari Collaboration Model)" subscriptions.

| NTT東日本 / NTT EAST                                                                                                                                                                                                                                            | NTT西日本 / NTT WEST                                                                                                                                                                                                        | NTT東日本及びNTT西日本 / NTT EAST and NTT WEST                                                                                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| ・フレッツ 光クロス / FLET'S Hikari Cross<br>・フレッツ 光ネクスト / FLET'S Hikari Next<br>・フレッツ 光ライト / FLET'S Hikari Light<br>・フレッツ 光ライトプラス / FLET'S Hikari Lightplus<br>・フレッツ 光WiFiアクセス / FLET'S Hikari WiFi Access<br>・ひかり電話ネクスト（光IP電話） / Hikari Denwa Next（Hikari IP Phone） | ・フレッツ 光クロス / FLET'S Hikari Cross<br>・フレッツ 光ネクスト / FLET'S Hikari Next<br>・フレッツ 光マイタウン ネクスト / FLET'S Hikari Mytown Next<br>・フレッツ 光ライト / FLET'S Hikari Light<br>・ひかり電話ネクスト（IP電話サービス） / Hikari Denwa Next（IP Phone Services） | ・サービス提供事業者に卸提供しているサービス（コラボ光） / the "Hikari Collaboration Model," the wholesale provision of services to service providers |
- (3) 2025年度第2四半期実績の対前期末からの増減において、「フレッツ光（コラボ光含む）」の開通数はNTT東日本が651千契約、NTT西日本が537千契約、合計が1,188千契約、「コラボ光」の開通数（転用除き）はNTT東日本が528千契約、NTT西日本が405千契約、合計が934千契約、転用数はNTT東日本が78千契約、NTT西日本が99千契約、合計が177千契約です。  
The comparative results for the six months ended September 30, 2025 compared to the fiscal year ended March 31, 2025 for "FLET'S Hikari（including Hikari Collaboration Model）" are as follows: the numbers of new subscribers for NTT EAST and NTT WEST were 651 thousand lines and 537 thousand lines, respectively, for a total of 1,188 thousand lines; the numbers of new subscribers（excluding switchover lines）for the "Hikari Collaboration Model" for NTT EAST and NTT WEST were 528 thousand lines and 405 thousand lines, respectively, for a total of 934 thousand lines; and the numbers of switchover lines for NTT EAST and NTT WEST were 78 thousand lines and 99 thousand lines, respectively, for a total of 177 thousand lines.
- (4) 2025年度期末予想の対前年度末からの増減において、「フレッツ光（コラボ光含む）」の開通数はNTT東日本が1,330千契約、NTT西日本が1,050千契約、合計が2,380千契約、「コラボ光」の開通数（転用除き）はNTT東日本が1,050千契約、NTT西日本が780千契約、合計が1,830千契約、転用数はNTT東日本が170千契約、NTT西日本が160千契約、合計が330千契約です。  
The comparative forecast for the year ending March 31, 2026 (Forecast) compared to the results for the year ended March 31, 2025 for "FLET'S Hikari (including Hikari Collaboration Model)" are as follows: the numbers of new subscribers for NTT EAST and NTT WEST are expected to be 1,330 thousand lines and1,050 thousand lines, respectively, for a total of 2,380 thousand lines; the numbers of new subscribers（excluding switchover lines）for the "Hikari Collaboration Model" for NTT EAST and NTT WEST are expected to be 1,050 thousand lines and 780 thousand lines, respectively, for a total of 1,830 thousand lines; and the numbers of switchover lines for NTT EAST and NTT WEST are expected to be 170 thousand lines and 160 thousand lines, respectively, for a total of 330 thousand lines.
- (5) 「ahamo光」を含めて記載しています。 / The number of "docomo Hikari" subscriptions includes "ahamo Hikari".
- (6) NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含めて記載しています。 / The number of subscriptions for "Hikari Denwa" and “FLET’S TV Transmission Services” include wholesale services provided to service providers by NTT EAST and NTT WEST.
- (7) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).



#### 4.事業データ / Operating Data

1契約者（利用者）当たりの月間平均収入 / Average Monthly Revenue per Unit (ARPU) <sup>(1)</sup>

(単位：円 / Yen)

|                                                           | FY2024                   |                          |                            |                          |                 | FY2025                   |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                     |
|-----------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|--------------------------------------------------------------------------------------------|
|                                                           | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(12)</sup> |
| NTTドコモ / NTT DOCOMO                                       |                          |                          |                            |                          |                 |                          |                          |                            |                          |                 |                            |                            |                                                                                            |
| モバイル通信 / Mobile Communications <sup>(2) (3) (4) (5)</sup> | 3,920                    | 3,930                    | 3,940                      | 3,950                    | 3,940           | 3,920                    | 3,960                    |                            |                          |                 | 3,910                      | 3,940                      | 3,970                                                                                      |

|                                                                                                       |  |  |  |  |  |       |       |       |       |       |       |       |  |  |       |       |       |
|-------------------------------------------------------------------------------------------------------|--|--|--|--|--|-------|-------|-------|-------|-------|-------|-------|--|--|-------|-------|-------|
| NTT東日本 / NTT EAST <sup>(6)</sup> <sup>(7)</sup> <sup>(8)</sup> <sup>(9)</sup> <sup>(10)</sup>         |  |  |  |  |  |       |       |       |       |       |       |       |  |  |       |       |       |
| 固定電話総合 (加入電話+INSネット)<br>/Aggregate Fixed Line (Telephone Subscriber Lines + INS-NET Subscriber Lines) |  |  |  |  |  | 2,560 | 2,560 | 2,580 | 2,540 | 2,560 | 2,560 | 2,560 |  |  | 2,560 | 2,560 | 2,550 |
| フレッツ光 / FLET'S Hikari <sup>(11)</sup>                                                                 |  |  |  |  |  | 4,400 | 4,400 | 4,420 | 4,410 | 4,410 | 4,490 | 4,490 |  |  | 4,400 | 4,490 | 4,470 |
| 基本利用料 / Basic Monthly Charge                                                                          |  |  |  |  |  | 3,300 | 3,310 | 3,320 | 3,340 | 3,320 | 3,400 | 3,420 |  |  | 3,300 | 3,410 | 3,410 |
| 付加サービス / Optional Services                                                                            |  |  |  |  |  | 1,100 | 1,090 | 1,100 | 1,070 | 1,090 | 1,090 | 1,070 |  |  | 1,100 | 1,080 | 1,060 |
| NTT西日本 / NTT WEST <sup>(6)</sup> <sup>(7)</sup> <sup>(8)</sup> <sup>(9)</sup> <sup>(10)</sup>         |  |  |  |  |  |       |       |       |       |       |       |       |  |  |       |       |       |
| 固定電話総合 (加入電話+INSネット)<br>/Aggregate Fixed Line (Telephone Subscriber Lines + INS-NET Subscriber Lines) |  |  |  |  |  | 2,600 | 2,600 | 2,620 | 2,580 | 2,600 | 2,610 | 2,600 |  |  | 2,600 | 2,600 | 2,590 |
| フレッツ光 / FLET'S Hikari <sup>(11)</sup>                                                                 |  |  |  |  |  | 4,450 | 4,450 | 4,460 | 4,450 | 4,450 | 4,480 | 4,490 |  |  | 4,450 | 4,490 | 4,460 |
| 基本利用料 / Basic Monthly Charge                                                                          |  |  |  |  |  | 3,170 | 3,180 | 3,180 | 3,190 | 3,180 | 3,220 | 3,250 |  |  | 3,180 | 3,240 | 3,240 |
| 付加サービス / Optional Services                                                                            |  |  |  |  |  | 1,280 | 1,270 | 1,280 | 1,260 | 1,270 | 1,260 | 1,240 |  |  | 1,270 | 1,250 | 1,220 |

- (1) 契約者（利用者）当たりの月間平均収入（ARPU）は、契約者（利用者）1人当たりの平均的な月間営業収益を計算するために使われます。総合ICT事業の場合、ARPUは、総合ICT事業の営業収益のうち、携帯電話（5G）、携帯電話（LTE（Xi））、及び携帯電話（FOMA）のサービス提供により発生する通信サービス収入（一部除く）を、当該サービスの稼働利用者数で除して計算されます。地域通信事業の場合、ARPUは、地域通信事業の営業収益のうち、固定電話（加入電話及びINSネット）並びに「フレッツ光」の提供により毎月発生する収入を、当該サービスの稼働契約数で除して計算されます。これら数字の計算からは、各月の平均的な利用状況を表さない端末機器販売、契約事務手数料、ユニバーサルサービス料などは除いています。こうして得られたARPUは各月のお客様の平均的な利用状況を把握する上で有用な情報を提供するものであると考えています。なお、ARPUの分子に含まれる収入はIFRSによる連結決算値を構成する財務数値により算定しています。
- Average monthly revenue per unit, or ARPU, is used to measure average monthly operating revenues attributable to each designated service on a per user basis. In the case of NTT Group's integrated ICT business, ARPU is calculated by dividing revenue items included in operating revenues from its integrated ICT business segment, such as revenues from 5G mobile phone services, LTE ("Xi") mobile phone services and FOMA (3G) mobile phone, that are incurred consistently each month, by the number of active users to the relevant services. In the case of NTT Group's regional communications business, ARPU is calculated by dividing revenue items included in the operating revenues of NTT Group's regional communications business segment, that is, fixed-line (telephone subscriber lines and INS-NET) and FLET'S Hikari, by the number of active subscribers to the relevant services. The calculation of these figures excludes revenues that are not representative of monthly average usage, such as telecommunications equipment sales, activation fees and universal service charges. NTT believes that its ARPU figures calculated in this way provide useful information regarding the monthly average usage of its subscribers. The revenue items included in the numerators of NTT Group's ARPU figures are based on its financial results comprising its IFRS results of operations.
- (2) モバイル通信ARPUの計算式は、以下のとおりです。 / The following is the formula we use to compute Mobile Communications ARPU.
- モバイル通信ARPU：モバイル通信ARPU関連収入（基本使用料、通話料、通信料） / 稼働利用者数  
- Mobile Communications ARPU: Mobile Communications ARPU-related revenues (basic monthly charges, voice communication charges, packet communication charges) / No. of active users
- (3) NTTドコモにおけるARPU算出時の稼働利用者数の計算式は以下のとおりです。 / Numbers of active users used in the ARPU calculation of NTT DOCOMO are as described below.
- ・当該期間の各月稼働利用者数 { (前月末利用者数 + 当月末利用者数) / 2 } の合計  
・ Sum of No. of active users for each month { (No. of users at the end of previous month + No. of users at the end of current month) / 2 } during the relevant period
- (4) 利用者数は、以下のとおり、契約の数を基本としつつ、一定の契約の数を除外して算定しています。 / The number of "users" used to calculate ARPU is the total number of subscriptions, excluding the subscriptions listed below:
- 利用者数 = 契約数 - 通信モジュールサービス、「電話番号保管」、「メールアドレス保管」、「ドコモビジネストランシーバー」並びにMVNOへ提供する卸電気通信業務及び事業者間接続に係る契約数 - 5G契約、Xi契約及びFOMA契約と同一名義のデータプラン契約数  
- Subscriptions of communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to MVNOs, and Data Plan subscriptions in the case where the customer contracting for such subscription in his/her name also has a subscription for "5G," "Xi" or "FOMA" services in his/her name.
- 通信モジュールサービス、「電話番号保管」、「メールアドレス保管」、「ドコモビジネストランシーバー」、MVNOへ提供する卸電気通信業務及び事業者間接続に係る収入並びに「dポイント」等に係る収入影響等は、ARPUの算定上、収入に含まれていません。  
Note that revenues from communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to MVNOs and the impact on revenues from "dPOINT" program, etc. are not included in ARPU calculations.
- (5) 2024年度期末より、メール関連サービスの一部に係る収入科目の組み替えに伴い、当該サービス収入を「モバイル通信ARPU関連収入」に含めて計算しています。これに伴い、2024年度期末決算補足資料から、2024年度第1四半期から第3四半期の数値について再集計した数値を表示しています。  
From the end of FY2024, due to the reclassification of revenue items related to some mail-related services, these service revenues are included in "Mobile Communication ARPU-related revenues" in the calculation. Accordingly, the recalculated figures for the first through third quarters of FY2024 have been presented since the Supplementary Data for the Annual Results for the Fiscal Year Ended March 31, 2025.
- (6) NTT東日本及びNTT西日本のARPUは、以下の2種類に分けて計算をしています。 / We compute the following two categories of ARPU for business conducted by each of NTT EAST and NTT WEST.
- ・音声伝送収入（IP系除く）に含まれる加入電話とINSネットの基本料、通信・通話料、及びIP系収入に含まれる「フレッツ・ADSL」、「フレッツ・ISDN」からの収入に基づいて計算される固定電話総合ARPU（加入電話+INSネット）。  
Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) : Calculated based on revenues from monthly charges and call charges for Telephone Subscriber Lines and INS-NET Subscriber Lines, which are included in operating revenues from Voice Transmission Services (excluding IP Services), and revenues from "FLET'S ADSL" and "FLET'S ISDN," which are included in operating revenues from IP Services.
- ・IP系収入に含まれる「フレッツ光」、「フレッツ光」のオプションサービスからの収入、「ひかり電話」における基本料・通信料・機器利用料、及び附帯事業営業収益に含まれる「フレッツ光」のオプションサービス収入に基づいて計算されるフレッツ光ARPU。  
FLET'S Hikari ARPU: Calculated based on revenues from "FLET'S Hikari" (including "FLET'S Hikari" optional services), which are included in operating revenues from IP Services, revenues from monthly charges, call charges and connection device charges for "Hikari Denwa," and revenues from "FLET'S Hikari" optional services, which are included in Supplementary Business revenues.
- 「フレッツ光」の集計対象は、page12 注(2)に記載の「フレッツ光（コラボ光含む）」の集計対象と同一です。 / The scope of aggregation of "FLET'S Hikari" is the same as that of "FLET'S Hikari (including Hikari Collaboration Model)" described in Note (2) on page 12.
- 「フレッツ光」のオプションサービスは、NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含めて記載しています。 / "FLET'S Hikari" Optional Services includes wholesale services provided to service providers by NTT EAST and NTT WEST.
- (7) 固定電話総合ARPU（加入電話+INSネット）及びフレッツ光ARPUには相互接続通話料が含まれていません。 / Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) and FLET'S Hikari ARPU do not include interconnection charges.
- (8) NTT東日本及びNTT西日本におけるARPU算出時の稼働契約数の計算式は以下のとおりです。 / Numbers of active subscribers used in the ARPU calculation of NTT EAST and NTT WEST are as below.
- ・実績 = 当該期間の各月稼働契約数 { (前月末契約数 + 当月末契約数) / 2 } の合計 / Results: Sum of number of active subscribers { (number of subscribers at end of previous month + number of subscribers at end of the current month) / 2 } for each month in the relevant period  
・通期予想 = 平均稼働契約数 { (前期末契約数 + 当期末予想契約数) / 2 } × 12 / FY Forecast: Sum of the average expected active number of subscribers during the fiscal year { (number of subscribers at March 31, 2025 + number of expected subscribers at March 31, 2026) / 2 } × 12
- (9) 固定電話総合ARPU（加入電話+INSネット）の算定上の契約数は、固定電話（加入電話及びINSネット）の契約数です。  
For purposes of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines), the number of subscribers is determined based on the number of subscriptions for fixed-line services (Telephone Subscriber Lines + INS-NET Subscriber Lines).
- (10) 固定電話総合ARPU（加入電話+INSネット）の算定上、INSネット1500の契約数は、チャネル数、伝送速度、回線使用料（基本料）いずれについてもINSネット64の10倍程度であることから、INSネット1500の1契約をINSネット64の10倍に換算しています。  
In terms of number of channels, transmission rate, and line use rate (base rate), INS-Net 1500 is in all cases roughly ten times greater than INS-Net 64. For this reason, for the purpose of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines), one INS-Net 1500 subscription is calculated as ten INS-Net 64 subscriptions.
- (11) フレッツ光ARPU算定上の契約数の集計対象は、注(6)に記載のIP系収入に含まれる「フレッツ光」の集計対象と同一です。 / For purposes of calculating FLET'S Hikari ARPU, the scope of aggregation of the number of subscribers is the same as that of "FLET'S Hikari," included in revenues from IP services, as described in Note (6).
- (12) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

4.事業データ / Operating Data

従業員数 / Number of Employees

(単位 : 人 / Persons)

|                                                          | FY2024               |                     |                      |  |                 | FY2025               |                     |                      |  |                 | FY2025                                                                                    |
|----------------------------------------------------------|----------------------|---------------------|----------------------|--|-----------------|----------------------|---------------------|----------------------|--|-----------------|-------------------------------------------------------------------------------------------|
|                                                          | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 6月末<br>As of June 30 | 9月末<br>As of Sep 30 | 12月末<br>As of Dec 31 |  | 通期実績<br>Results | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(1)</sup> |
| 連結従業員数 / NTT Consolidated Number of Employees            | 348,250              | 347,700             | 347,450              |  | 341,300         | 347,950              | 349,150             |                      |  |                 | 343,650                                                                                   |
| 総合ICT事業セグメント / Integrated ICT Business Segment           | 52,900               | 53,250              | 53,350               |  | 51,700          | 53,700               | 53,800              |                      |  |                 | 52,600                                                                                    |
| グローバル・ソリューション事業セグメント / Global Solutions Business Segment | 199,400              | 198,400             | 197,900              |  | 197,800         | 200,800              | 201,900             |                      |  |                 | 200,950                                                                                   |
| 地域通信事業セグメント / Regional communications business Segment   | 68,400               | 68,150              | 68,150               |  | 64,550          | 65,200               | 64,950              |                      |  |                 | 62,050                                                                                    |
| NTT東日本グループ / NTT EAST Group                              | 34,850               | 34,650              | 34,700               |  | 32,850          | 33,350               | 33,150              |                      |  |                 | 32,150                                                                                    |
| NTT西日本グループ / NTT WEST Group                              | 33,550               | 33,500              | 33,450               |  | 31,700          | 31,850               | 31,800              |                      |  |                 | 29,900                                                                                    |
| その他（不動産、エネルギー等） / Others（Real Estate, Energy and Others） | 27,550               | 27,900              | 28,050               |  | 27,250          | 28,250               | 28,500              |                      |  |                 | 28,050                                                                                    |

(1) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).

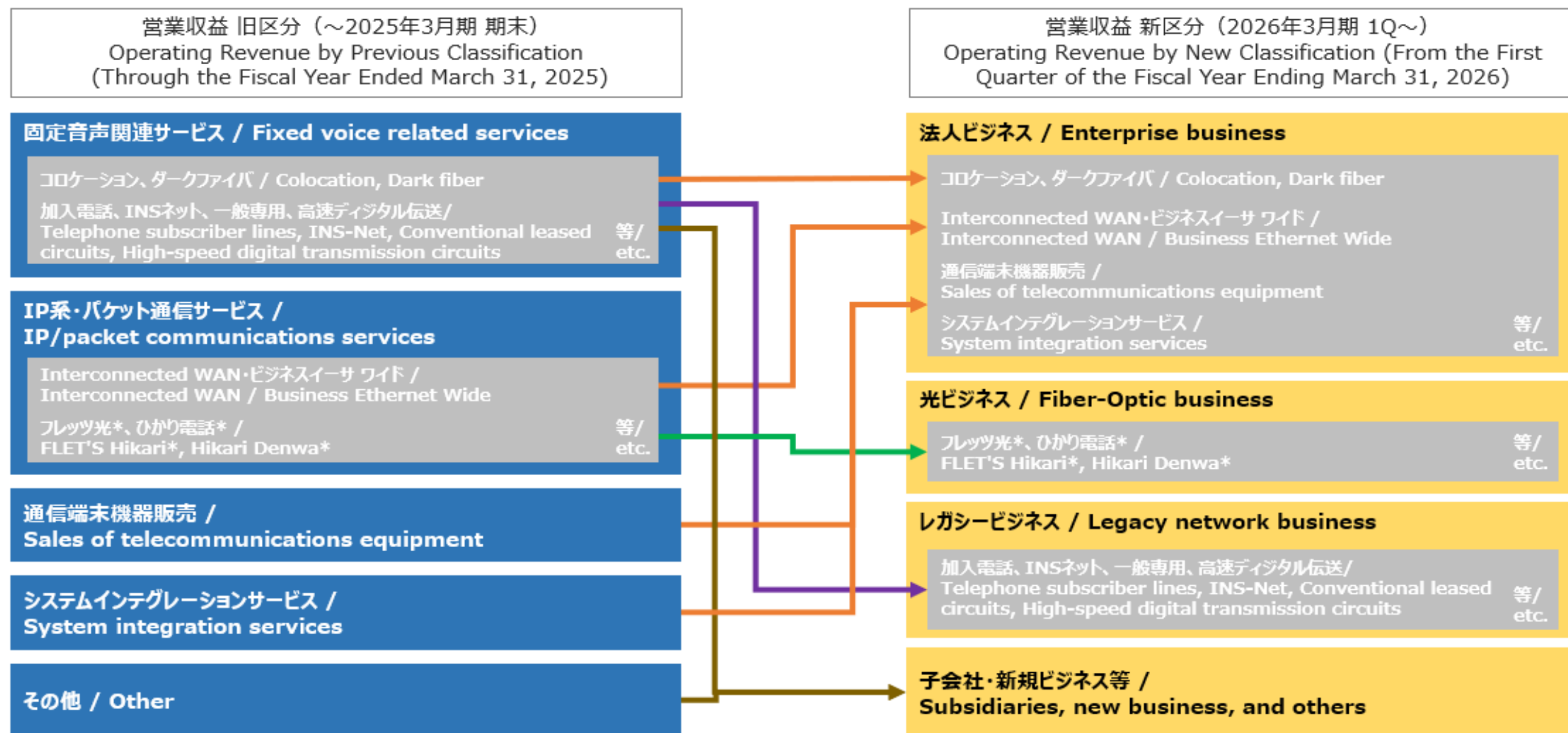
| 業績概要 / Overview of Financial Results (IFRS)                                        |                          |                          |                            |                          |                 | (単位：十億円 / Billions of Yen) |                          |                            |                          |                 |                            |                            |                                                                                           |  |
|------------------------------------------------------------------------------------|--------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|--------------------------|----------------------------|--------------------------|-----------------|----------------------------|----------------------------|-------------------------------------------------------------------------------------------|--|
|                                                                                    | FY2024                   |                          |                            |                          |                 | FY2025                     |                          |                            |                          |                 | FY2024                     | FY2025                     | FY2025                                                                                    |  |
|                                                                                    | 4月～6月<br>(1Q)<br>Apr-Jun | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～6月<br>(1Q)<br>Apr-Jun   | 7月～9月<br>(2Q)<br>Jul-Sep | 10月～12月<br>(3Q)<br>Oct-Dec | 1月～3月<br>(4Q)<br>Jan-Mar | 通期実績<br>Results | 4月～9月<br>(2Q実績)<br>Apr-Sep | 4月～9月<br>(2Q実績)<br>Apr-Sep | 通期業績予想<br>Full Year Forecasts<br>【2025年5月発表】<br>(Announced<br>in May 2025) <sup>(5)</sup> |  |
| 地域通信事業セグメント / Regional Communications Business Segment                             |                          |                          |                            |                          |                 |                            |                          |                            |                          |                 |                            |                            |                                                                                           |  |
| EBITDA <sup>(1)</sup>                                                              | 193.2                    | 200.4                    | 205.7                      | 119.3                    | 718.6           | 204.3                      | 192.1                    |                            |                          |                 | 393.5                      | 396.4                      | 724.0                                                                                     |  |
| 営業収益 / Operating revenues                                                          | 738.9                    | 762.0                    | 778.7                      | 832.7                    | 3,112.3         | 757.9                      | 777.6                    |                            |                          |                 | 1,500.8                    | 1,535.4                    | 3,120.0                                                                                   |  |
| 固定音声関連サービス収入 / Fixed voice related services <sup>(4)</sup>                         | 203.7                    | 199.0                    | 201.1                      | 192.0                    | 795.9           | 190.4                      | 178.9                    |                            |                          |                 | 402.8                      | 369.3                      | -                                                                                         |  |
| IP系・パケット通信サービス収入 / IP/packet communications services <sup>(4)</sup>                | 393.3                    | 392.9                    | 395.5                      | 397.6                    | 1,579.3         | 403.2                      | 402.4                    |                            |                          |                 | 786.2                      | 805.6                      | -                                                                                         |  |
| 通信端末機器販売収入 / Sales of telecommunications equipment                                 | 16.4                     | 18.2                     | 18.0                       | 18.8                     | 71.5            | 16.2                       | 16.2                     |                            |                          |                 | 34.7                       | 32.3                       | -                                                                                         |  |
| システムインテグレーションサービス収入 / System integration services                                  | 36.6                     | 53.8                     | 66.9                       | 109.9                    | 267.2           | 52.7                       | 81.6                     |                            |                          |                 | 90.3                       | 134.3                      | -                                                                                         |  |
| その他の営業収入 / Other                                                                   | 88.8                     | 98.0                     | 97.2                       | 114.3                    | 398.4           | 95.4                       | 98.6                     |                            |                          |                 | 186.9                      | 193.9                      | -                                                                                         |  |
| 営業費用 / Operating expenses                                                          | 647.2                    | 662.4                    | 674.4                      | 832.9                    | 2,816.8         | 660.0                      | 687.9                    |                            |                          |                 | 1,309.5                    | 1,347.9                    | 2,823.0                                                                                   |  |
| 人件費 / Personnel expenses                                                           | 161.2                    | 157.1                    | 160.1                      | 155.0                    | 633.4           | 157.2                      | 155.9                    |                            |                          |                 | 318.3                      | 313.0                      | -                                                                                         |  |
| 経費 / Expenses for purchase of goods and services and other expenses                | 343.9                    | 365.8                    | 374.8                      | 451.9                    | 1,536.4         | 357.0                      | 392.2                    |                            |                          |                 | 709.7                      | 749.2                      | -                                                                                         |  |
| 減価償却費 / Depreciation and amortization                                              | 105.4                    | 107.8                    | 108.5                      | 111.3                    | 432.9           | 112.3                      | 107.8                    |                            |                          |                 | 213.2                      | 220.1                      | -                                                                                         |  |
| 減損損失 / Impairment losses                                                           | -                        | -                        | -                          | 1.9                      | 1.9             | -                          | -                        |                            |                          |                 | -                          | -                          | -                                                                                         |  |
| 固定資産除却費 / Expenses on disposal of fixed assets                                     | 15.6                     | 13.7                     | 13.2                       | 27.5                     | 70.0            | 12.1                       | 13.4                     |                            |                          |                 | 29.3                       | 25.5                       | -                                                                                         |  |
| 租税公課 / Taxes and dues                                                              | 21.0                     | 18.0                     | 17.9                       | 85.4                     | 142.3           | 21.4                       | 18.7                     |                            |                          |                 | 39.0                       | 40.1                       | -                                                                                         |  |
| 営業利益 / Operating profit                                                            | 91.7                     | 99.6                     | 104.3                      | (0.2)                    | 295.5           | 97.9                       | 89.6                     |                            |                          |                 | 191.3                      | 187.5                      | 297.0                                                                                     |  |
| 税引前四半期（当期）利益 / Profit before taxes                                                 | 90.4                     | 97.4                     | 102.7                      | (2.6)                    | 288.0           | 95.3                       | 85.1                     |                            |                          |                 | 187.9                      | 180.4                      | -                                                                                         |  |
| 当社に帰属する四半期（当期）利益 / Profit attributable to Regional Communications Business Segment | 62.4                     | 69.3                     | 71.8                       | 10.8                     | 214.3           | 66.7                       | 60.9                     |                            |                          |                 | 131.7                      | 127.6                      | -                                                                                         |  |

NTT東日本グループ、NTT西日本グループ セグメント別実績 / NTT EAST Group and NTT WEST Group Results in Each Segment

|                                                                     |       |       |       |       |         |       |       |  |  |  |       |       |         |
|---------------------------------------------------------------------|-------|-------|-------|-------|---------|-------|-------|--|--|--|-------|-------|---------|
| NTT東日本グループ / NTT EAST Group <sup>(2)</sup>                          |       |       |       |       |         |       |       |  |  |  |       |       |         |
| EBITDA <sup>(1)</sup>                                               | 115.0 | 118.6 | 121.4 | 71.8  | 426.8   | 123.0 | 116.4 |  |  |  | 233.7 | 239.3 | 437.0   |
| 営業収益 / Operating revenues                                           | 395.8 | 407.8 | 418.1 | 443.7 | 1,665.4 | 413.2 | 414.2 |  |  |  | 803.7 | 827.4 | 1,670.0 |
| 固定音声関連サービス収入 / Fixed voice related services                         | 109.1 | 104.9 | 106.5 | 100.6 | 421.0   | 103.3 | 96.8  |  |  |  | 213.9 | 200.1 | 393.0   |
| IP系・パケット通信サービス収入 / IP/packet communications services                | 223.1 | 223.2 | 225.2 | 227.6 | 899.1   | 228.4 | 228.1 |  |  |  | 446.3 | 456.4 | 919.0   |
| 通信端末機器販売収入 / Sales of telecommunications equipment                  | 7.3   | 7.7   | 7.7   | 7.6   | 30.3    | 7.2   | 7.1   |  |  |  | 15.0  | 14.3  | 30.0    |
| システムインテグレーションサービス収入 / System integration services                   | 17.3  | 28.3  | 36.9  | 55.8  | 138.4   | 29.3  | 39.3  |  |  |  | 45.6  | 68.5  | 151.0   |
| その他の営業収入 / Other                                                    | 39.1  | 43.8  | 41.8  | 51.9  | 176.6   | 45.1  | 42.9  |  |  |  | 82.8  | 88.0  | 177.0   |
| 営業費用 / Operating expenses                                           | 332.4 | 341.0 | 349.3 | 429.1 | 1,451.9 | 345.1 | 351.7 |  |  |  | 673.4 | 696.8 | 1,450.0 |
| 人件費 / Personnel expenses                                            | 85.2  | 82.1  | 84.4  | 81.5  | 333.2   | 82.4  | 82.0  |  |  |  | 167.3 | 164.4 | 333.0   |
| 経費 / Expenses for purchase of goods and services and other expenses | 174.3 | 186.0 | 191.8 | 233.5 | 785.5   | 185.3 | 194.4 |  |  |  | 360.2 | 379.7 | 774.0   |
| 減価償却費 / Depreciation and amortization                               | 53.2  | 54.6  | 55.4  | 56.9  | 220.1   | 57.5  | 56.2  |  |  |  | 107.8 | 113.7 | 228.0   |
| 減損損失 / Impairment losses                                            | -     | -     | -     | -     | -       | -     | -     |  |  |  | -     | -     | -       |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 7.9   | 8.1   | 7.5   | 11.5  | 35.0    | 7.5   | 8.4   |  |  |  | 16.0  | 15.9  | 34.0    |
| 租税公課 / Taxes and dues                                               | 11.7  | 10.3  | 10.2  | 45.7  | 77.9    | 12.4  | 10.8  |  |  |  | 22.0  | 23.2  | 81.0    |
| 営業利益 / Operating profit                                             | 63.4  | 66.8  | 68.7  | 14.5  | 213.5   | 68.2  | 62.4  |  |  |  | 130.3 | 130.6 | 220.0   |
| 税引前四半期（当期）利益 / Profit before taxes                                  | 63.2  | 66.0  | 68.5  | 13.8  | 211.5   | 67.6  | 60.5  |  |  |  | 129.2 | 128.1 | 218.0   |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT EAST                  | 44.3  | 46.6  | 47.4  | 15.2  | 153.5   | 47.2  | 42.4  |  |  |  | 90.9  | 89.5  | 158.0   |

|                                                                     |       |       |       |        |         |       |       |  |  |  |       |       |         |
|---------------------------------------------------------------------|-------|-------|-------|--------|---------|-------|-------|--|--|--|-------|-------|---------|
| NTT西日本グループ / NTT WEST Group <sup>(3)</sup>                          |       |       |       |        |         |       |       |  |  |  |       |       |         |
| EBITDA <sup>(1)</sup>                                               | 78.1  | 81.8  | 84.4  | 47.5   | 291.8   | 81.4  | 75.8  |  |  |  | 159.9 | 157.1 | 287.0   |
| 営業収益 / Operating revenues                                           | 347.5 | 359.6 | 365.5 | 396.0  | 1,468.6 | 350.1 | 369.9 |  |  |  | 707.2 | 720.0 | 1,472.0 |
| 固定音声関連サービス収入 / Fixed voice related services <sup>(4)</sup>          | 95.5  | 95.1  | 95.3  | 92.2   | 378.1   | 87.7  | 82.6  |  |  |  | 190.5 | 170.3 | 344.0   |
| IP系・パケット通信サービス収入 / IP/packet communications services <sup>(4)</sup> | 170.8 | 170.3 | 171.1 | 170.9  | 683.0   | 175.5 | 175.4 |  |  |  | 341.1 | 350.8 | 701.0   |
| 通信端末機器販売収入 / Sales of telecommunications equipment                  | 9.2   | 10.7  | 10.4  | 11.4   | 41.7    | 9.1   | 9.2   |  |  |  | 19.9  | 18.3  | 38.0    |
| システムインテグレーションサービス収入 / System integration services                   | 19.6  | 25.8  | 30.3  | 54.4   | 130.2   | 23.8  | 42.6  |  |  |  | 45.4  | 66.4  | 150.0   |
| その他の営業収入 / Other                                                    | 52.4  | 57.8  | 58.4  | 67.0   | 235.5   | 54.1  | 60.2  |  |  |  | 110.1 | 114.2 | 239.0   |
| 営業費用 / Operating expenses                                           | 319.3 | 326.9 | 329.9 | 410.7  | 1,386.8 | 320.4 | 342.7 |  |  |  | 646.2 | 663.1 | 1,395.0 |
| 人件費 / Personnel expenses                                            | 76.1  | 75.0  | 75.7  | 73.6   | 300.4   | 74.8  | 73.9  |  |  |  | 151.0 | 148.7 | 293.0   |
| 経費 / Expenses for purchase of goods and services and other expenses | 174.1 | 185.3 | 187.7 | 225.1  | 772.3   | 177.1 | 204.2 |  |  |  | 359.4 | 381.4 | 788.0   |
| 減価償却費 / Depreciation and amortization                               | 52.2  | 53.3  | 53.1  | 54.5   | 213.0   | 54.8  | 51.7  |  |  |  | 105.4 | 106.5 | 219.0   |
| 減損損失 / Impairment losses                                            | -     | -     | -     | 1.9    | 1.9     | -     | -     |  |  |  | -     | -     | -       |
| 固定資産除却費 / Expenses on disposal of fixed assets                      | 7.7   | 5.6   | 5.7   | 15.9   | 34.9    | 4.6   | 5.0   |  |  |  | 13.3  | 9.6   | 31.0    |
| 租税公課 / Taxes and dues                                               | 9.3   | 7.7   | 7.7   | 39.6   | 64.3    | 9.0   | 7.9   |  |  |  | 17.0  | 16.9  | 64.0    |
| 営業利益 / Operating profit                                             | 28.2  | 32.8  | 35.6  | (14.7) | 81.8    | 29.7  | 27.2  |  |  |  | 61.0  | 56.9  | 77.0    |
| 税引前四半期（当期）利益 / Profit before taxes                                  | 27.3  | 31.4  | 34.2  | (16.4) | 76.5    | 27.8  | 24.6  |  |  |  | 58.8  | 52.4  | 70.0    |
| 当社に帰属する四半期（当期）利益 / Profit attributable to NTT WEST                  | 18.2  | 22.7  | 24.3  | (4.5)  | 60.8    | 19.7  | 18.5  |  |  |  | 40.9  | 38.2  | 50.0    |

- (1) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。  
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (2) 本シートにおけるNTT東日本グループの各数値の集計範囲はNTT東日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT EAST Group in this sheet is internal management figures after eliminating internal transactions between NTT EAST and its subsidiaries. Such figures are not audited and are provided for reference only.
- (3) 本シートにおけるNTT西日本グループの各数値の集計範囲はNTT西日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。  
The scope of aggregation for each of the figures presented for NTT WEST Group in this sheet is internal management figures after eliminating internal transactions between NTT WEST and its subsidiaries. Such figures are not audited and are provided for reference only.
- (4) 2025年度より、NTT西日本グループの高付加価値サービス(Wi-Fi、セキュリティ、クラウド等)に係る収入を「固定音声関連サービス収入」から「IP系・パケット通信サービス収入」に組み替えて表示しています。  
From FY2025, revenues related to high value added services (Wi-Fi, security, cloud, etc.) provided by NTT WEST Group have been reclassified from “Fixed voice related services” to “IP/packet communications services”.
- (5) 2025年度通期業績予想については、2024年度期末決算時（2025年5月）に発表した数値から変更していません。  
Forecasts for the year ending March 31, 2026 have not been changed from those announced in the financial results ended March 31, 2025 (announced in May 2025).



\*NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含む / Including wholesale services provided to service providers by NTT EAST and NTT WEST