



Financial Results for the Three Months Ended June 30, 2026

August 6, 2026

This document is a translation of the Japanese original. The Japanese original is authoritative.

The forward-looking statements and projected figures concerning the future performance of NTT and its subsidiaries and affiliates contained or referred to herein are based on a series of assumptions, projections, estimates, judgments and beliefs of the management of NTT in light of information currently available to it regarding NTT and its subsidiaries and affiliates, the economy and telecommunications industry in Japan and overseas, and other factors. These projections and estimates may be affected by the future business operations of NTT and its subsidiaries and affiliates, the state of the economy in Japan and abroad, possible fluctuations in the securities markets, the pricing of services, the effects of competition, the performance of new products, services and new businesses, changes to laws and regulations affecting the telecommunications industry in Japan and elsewhere, other changes in circumstances that could cause actual results to differ materially from the forecasts contained or referred to herein, as well as other risks included in NTT's most recent Annual Securities Report and in any other materials publicly disclosed by NTT on its website.

- * “E” in this material represents that the figure is a plan or projection for operation.
- ** “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

**Our deepest sympathies go out to everyone affected by
the 2026 Kumamoto Earthquake and their families**

2026 Kumamoto Earthquake Recovery Efforts



- Collaboration with telecom companies and local governments to ensure connectivity, accelerate communications recovery, and support reconstruction efforts in disaster-affected areas.

Efforts to Ensure and Restore Communications

Collaborative Efforts with Telecom Companies and Local Governments

Evacuation Shelter Support for Recovery

Communication Infrastructure Restoration Efforts



Mobile services were disrupted in up to 2 municipalities, but emergency restoration was completed in **about 2 days** (July 30)

Free access to “docomo Starlink Direct” and “Public Wi-Fi Service”

Rapid Activation of JAPAN Roaming*1



非常時の通信を支える
JAPANローミング™



Other Mobile Carriers

Evacuation Shelter Support Through the “Tsunagu-Kaeru Project”*2



Supported **92 locations** in collaboration with telecom companies following requests from local governments

Provided approx. 2,300 mobile battery packs in collaboration with manufacturers

*1 A joint initiative among domestic mobile carriers that enables users to temporarily connect via another carrier's network when their own network is disrupted during emergencies.

*2 A social contribution project jointly launched by NTT and KDDI Corporation in September 2020, with SoftBank Corp. and Rakuten Mobile joining in December 2024.

Table of Contents



- 1. Overview of Consolidated Results for FY2026.1Q**
- 2. Topics**
- 3. Appendix**

Overview of Consolidated Results for the Three Months Ended June 30, 2026

- Operating Revenues, Operating Profit and Profit all increased year-on-year
- Operating Revenues reached new record-high levels

Status of Consolidated Results

- Operating Revenues: **¥3,617.7B** <+¥355.7B [+10.9%] year-on-year>
- EBITDA⁽¹⁾: **¥836.2B** <+¥34.8B [+4.3%] year-on-year>
- Operating Profit: **¥425.1B** <+¥20.0B [+4.9%] year-on-year>
- Profit⁽²⁾: **¥274.8B** <+¥15.1B [+5.8%] year-on-year>

(1) EBITDA, and the depreciation and amortization included in its calculation, excludes all depreciation and amortization related to right-of-use assets.

(2) Profit presented above represents the profit attributable to NTT, excluding noncontrolling interests.

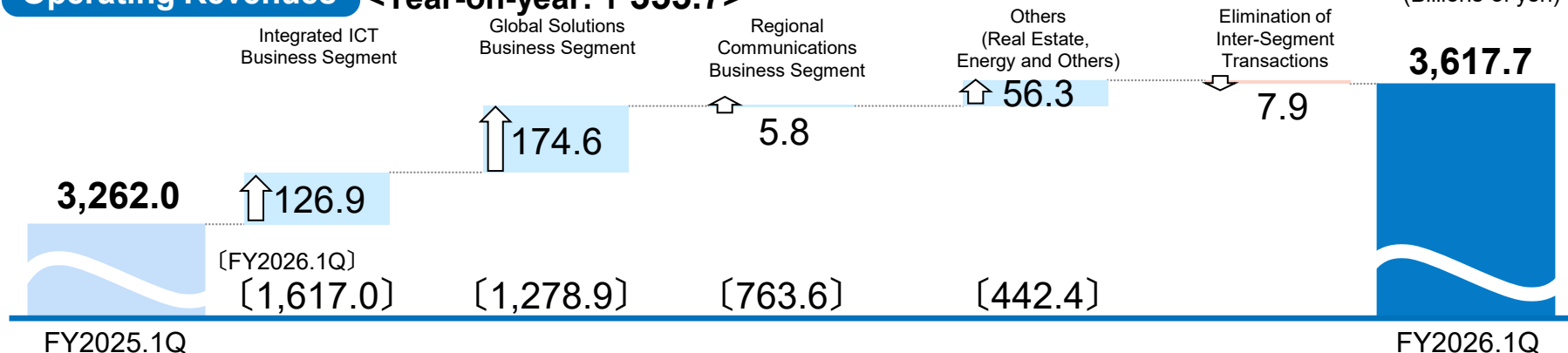
Contributing Factors by Segment for FY2026.1Q



Operating Revenues

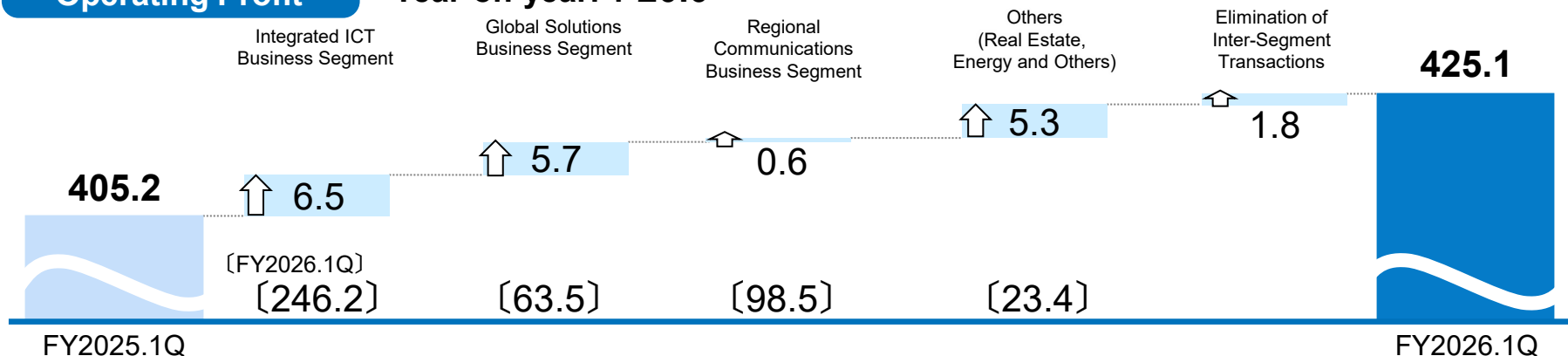
<Year-on-year: + 355.7>

(Billions of yen)



Operating Profit

<Year-on-year: + 20.0>



Topics

1. Global Expansion of IOWN

- To further drive IOWN business, accelerating service deployment globally.
 - A demonstration to advance remote operations of heavy machinery through IOWN APN*1 deployment has begun at CODELCO*2-operated copper mines in Chile.
 - A feasibility study aimed at improving energy efficiency of data centers in India through the deployment of switches incorporating Photonic-Electric Convergence devices (PEC-2) has begun.

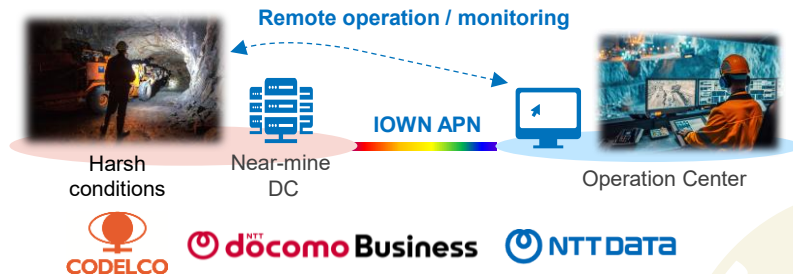
Chile: Advancing remote operations through APN

Initiatives for FY 2026

- Connecting data centers and operations centers over IOWN APN
- Demonstration of Precise Remote Control

Future Outlook

Further enhancement and optimization of remote operations



India: Improving energy efficiency through PEC-2

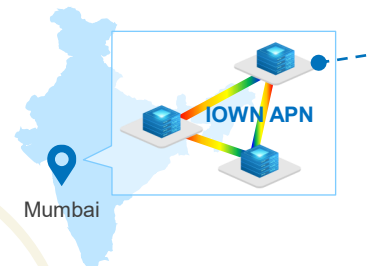
Initiatives for FY 2026

- Assessing the feasibility of reducing power consumption through PEC-2 deployment in APN-connected DCs

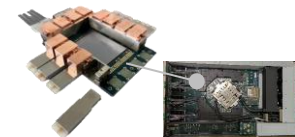
Future Outlook

Demonstration of large-scale distributed processing with financial institutions and other partners

NTT DATA



Switches incorporating PEC-2



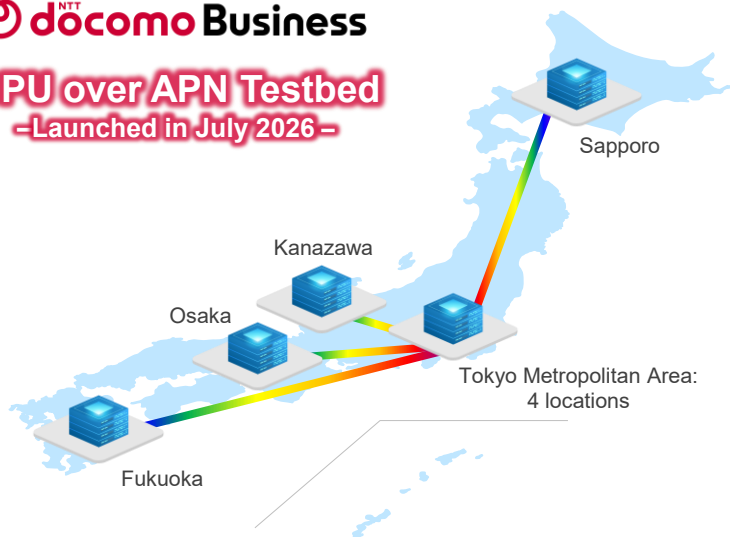
Further acceleration of global expansion

2. Launch of a Distributed GPU Demonstration Environment Using IOWN APN

- Launched the “GPU over APN Testbed,” a nationwide distributed GPU demonstration environment using IOWN APN, enabling customers to experience the use of distributed GPU resources.
- Accelerating the realization of “AIOWN” through customer co-creation, generating new use cases and practical expertise.



GPU over APN Testbed
-Launched in July 2026-



Nationwide Connectivity Using IOWN APN

Low-latency, 100 Gbps-class connectivity enables seamless integration of GPU resources distributed nationwide, allowing location-independent utilization



Wide-Area and Flexible GPU Usage Environment

Distributed GPU resources across eight nationwide locations enable efficient multi-tenant sharing



AI Workload Technical Verification

Real-world verification of distributed GPU performance and operational and design considerations for full-scale deployment

Distributed AI
Training

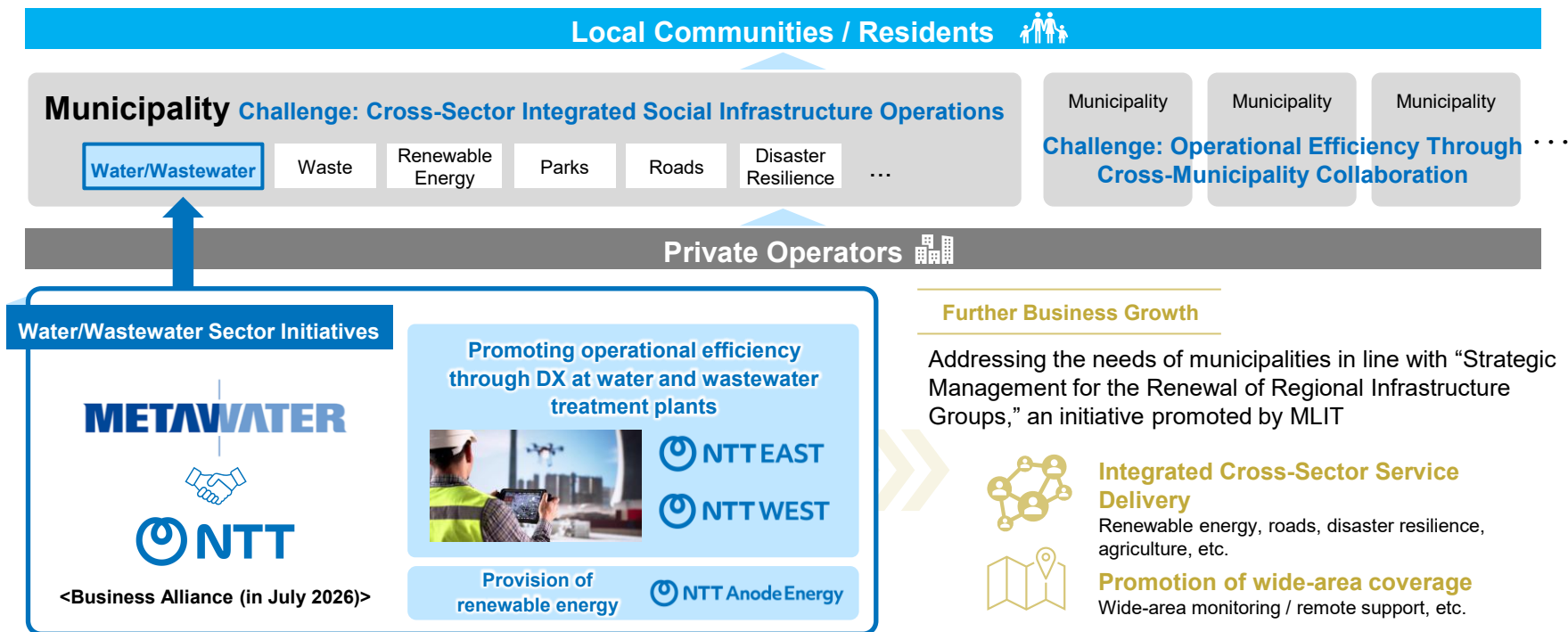
Distributed AI
Inference

High-Volume Data Transfer
Between Sites



3. Initiatives for Sustainable Operation of Social Infrastructure

- Promoting solutions with a water and wastewater utility to address aging infrastructure and labor shortages across social infrastructure, including water and wastewater, waste management, and roads.
- Building on this initiative to expand cross-sector, wide-area social infrastructure management services.



4. Progress under the Medium-Term Management Strategy



~ Progress since May 2026 ~

Value-added Areas	• Acquired U.S.-based WinWire, a Microsoft Azure specialist, as a subsidiary (NTT DATA, Inc., May) • Enhanced Isuzumi 2 to better understand Japanese business documents containing charts and tables (NTT, May) • Launched cyber risk management services powered by frontier AI (NTT DATA, NTT DOCOMO BUSINESS, July) • NTT DOCOMO Financial Group commenced operations and unveiled the banking service brand, “DOCOMO no Ginko DOCOMO SMTB Net Bank” (NTT DOCOMO Financial Group, July) • NTT Marketing Act ProCX to Become a Joint Venture for Next-Generation AI Agent-Centric BPO Services (NTT DATA, NTT WEST, July)
Connectivity Areas	• Launched “JAL Mobile powered by ahamo,” offering ahamo services through partners (NTT DOCOMO, June) • Announced the “IOWN AI Fund” to build the IOWN ecosystem and create new business opportunities (NTT, June) • “FLET’S Hikari Cross” network coverage exceeded 80% (NTT EAST, NTT WEST, June) • “docomo Starlink Direct” surpassed 5 million connected users approximately two months after launch (NTT DOCOMO, July)
Strategic Upfront Investments to Support Continued Growth	• Opened the autonomous driving demonstration hub “Co-Creation Hub” and Operations Support Center (NTT Mobility, May) • Commenced collaboration with MBRYONICS, a developer of optical communications platforms for space applications (NTT, June) • Signed capital and business alliance agreement with OptQC to accelerate the realization of a one-million-qubit-class optical quantum computer (NTT, August)
Achievement of a Circular Economy Society	• Formulated and unveiled the “NTT Nature Positive Business Vision” (NTT, May) • Established “NTT Circurust,” a new company to promote expanded use of recycled materials and advance the circular economy (NTT, July)
Further Strengthening of Business Foundations	• Entered into a collaboration agreement with mobile battery manufacturers and telecommunications operators to secure emergency power for disaster-affected areas during large-scale disasters (NTT, NTT DOCOMO, NTT DOCOMO BUSINESS, NTT EAST, NTT WEST, May) • Completion of Urban Net Sapporo Link Tower and Opening of Startup Support Facility “Hook” (NTT Urban Development, July)
Enhancement of Employee Experience (EX)	• Launched an initiative to enhance human capital management using employee performance and behavioral characteristics, and other workforce data (NTT EAST, July)

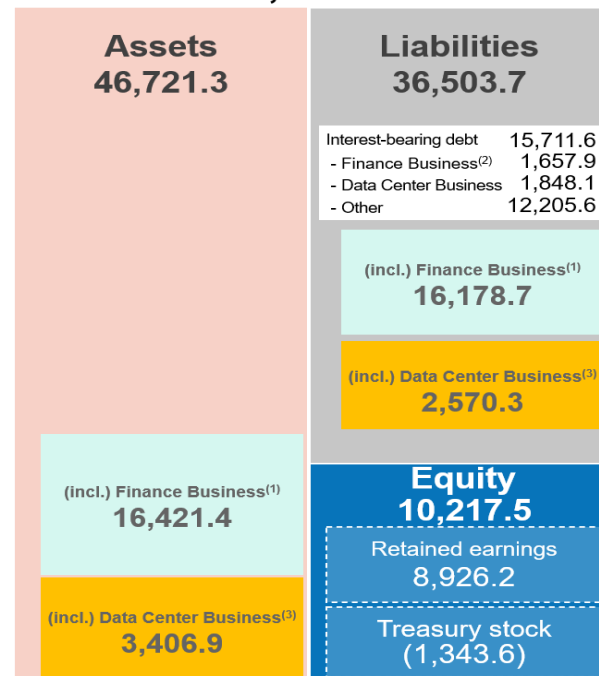
Appendix

Details of Consolidated Balance Sheet

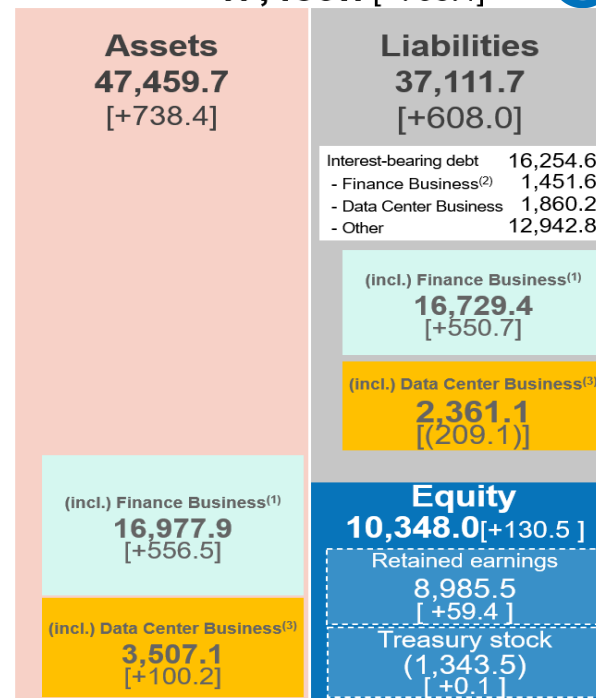


(Billions of yen)

46,721.3



47,459.7[+738.4]



March 31, 2026

June 30, 2026

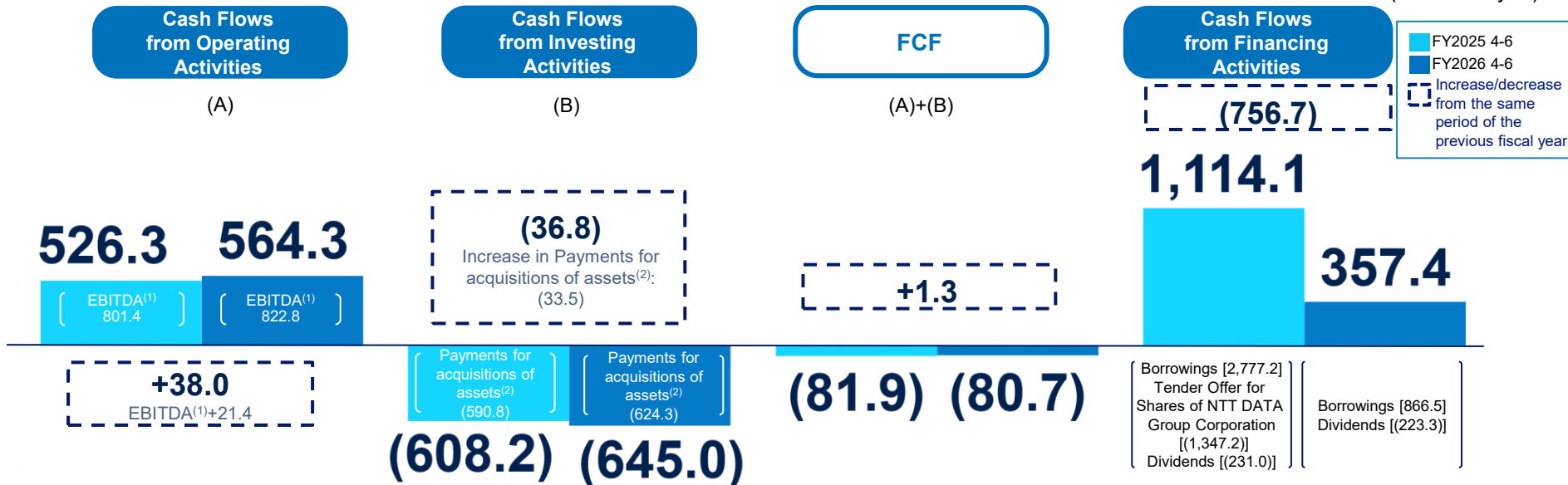
- (1) The scope of aggregation for each of the figures presented for Finance Business is internal management figures of Finance business in Smart Life of NTT DOCOMO Group in Integrated ICT Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. The Finance business includes services such as d CARD, d-Barai, and direct carrier billing, as well as figures from DOCOMO SMTB Net Bank, Inc. Consolidated, Docomo Monex Holdings, Inc. Consolidated and DOCOMO Finance, Inc. Consolidated.
(Note) FY2026 Q1 consolidated figures for DOCOMO SMTB Net Bank, Inc. (IFRS): Total Assets: ¥13,489.4 billion; Total Liabilities: ¥13,365.1 billion (of which Interest-bearing debt: ¥1,326.4 billion).
- (2) Figures exclude the amount equivalent to capital expected to be transferred from NTT DOCOMO to NTT DOCOMO Financial Group through the planned company split (equivalent to d CARD-related working capital and other items; ¥1,477.2 billion as of FY2025 year-end and ¥1,691.8 billion as of the end of FY2026 Q1). The amount is based on current estimates and is subject to change.
- (3) The scope of aggregation for each of the figures presented for Data Center Business in this sheet is internal management figures of the data center business of Global Technology Services Unit in Global Solutions Business Segment, NTT DOCOMO BUSINESS Group in Integrated ICT Business Segment, NTT EAST and NTT WEST in Regional Communications Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. Figures for each company are summed up before the elimination of internal transactions.

Details of Consolidated Cash Flows

(Excluding the impact of the consolidation of DOCOMO SMTB Net Bank, Inc.)



(Billions of yen)



(1) Operating profit adjusted to add depreciation (excluding depreciation related to right-of-use assets), losses on sales of fixed assets, losses on disposals of fixed assets and impairment losses

(2) Payments for acquisitions of property, plant and equipment, intangible assets and investment properties

(Note) NTT Consolidated Cash Flows

a) Cash Flows from Operating Activities ¥574.5 billion, an increase of ¥48.2 billion compared to the same period of the previous fiscal year

b) Cash Flows from Investing Activities ¥(673.4) billion, an increase of ¥(65.3) billion compared to the same period of the previous fiscal year

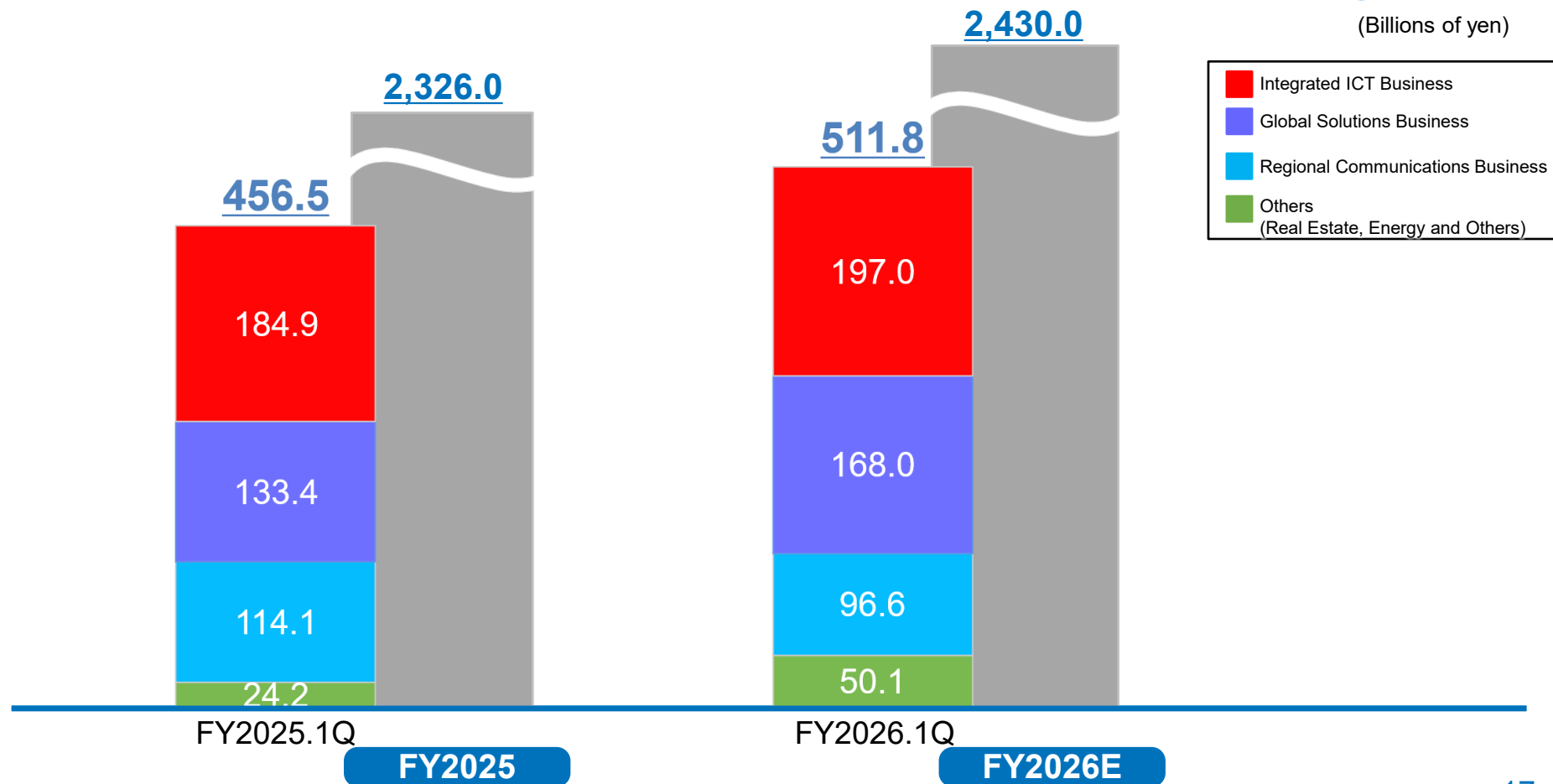
c) Cash Flows from Financing Activities ¥557.1 billion, an increase of ¥(556.9) billion compared to the same period of the previous fiscal year

Cash and Cash Equivalents at the end of FY2026 Q1: ¥2,387.4 billion (including ¥1,076.6 billion resulting from the consolidation of DOCOMO SMTB Net Bank, Inc.)

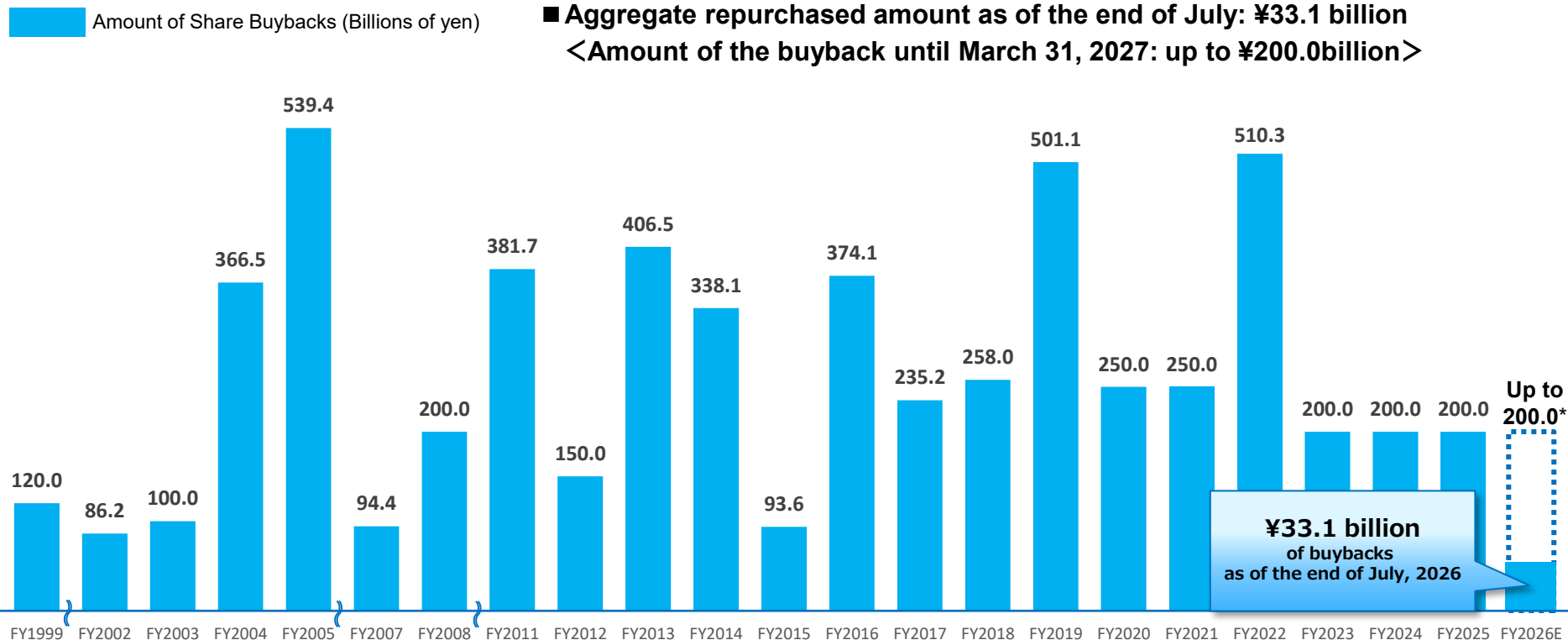
Details of Capital Investment



(Billions of yen)



Record of Share Buybacks

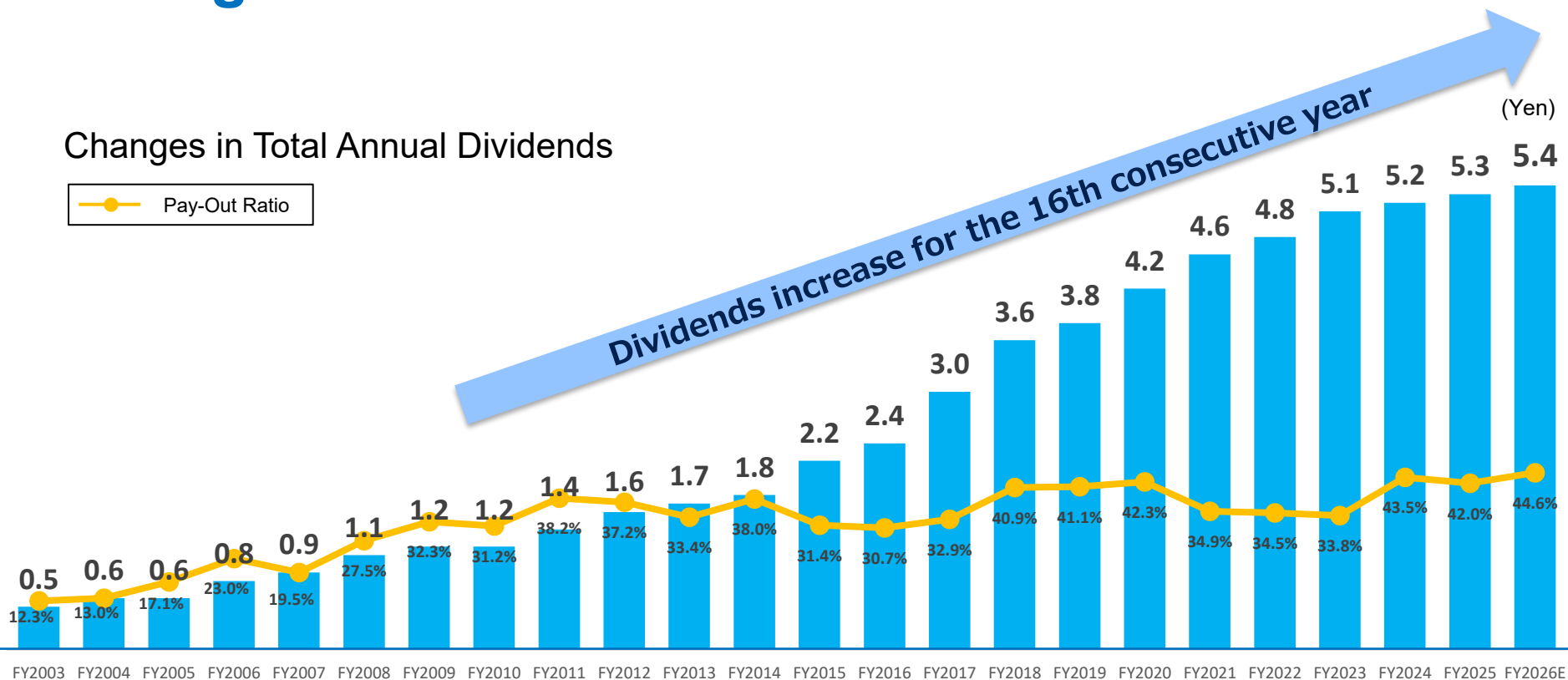
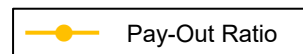


* On May 8, 2026, the Board of Directors of NTT resolved to buy back shares in an amount up to ¥200.0 billion. Buyback Period: May 11, 2026, to March 31, 2027.

Changes in Dividends



Changes in Total Annual Dividends



(1) Dividend-per-share amounts have been adjusted to reflect the 100-for-one stock split carried out on January 4, 2009, the two-for-one stock split carried out on July 1, 2015, the two-for-one stock split carried out on January 1, 2020, and the 25-for-one stock split carried out on July 1, 2023.

(2) U.S. GAAP was applied for periods up to and including FY2017, and IFRS has been applied for periods from and including FY2018.

Innovating a Sustainable Future for People and Planet

